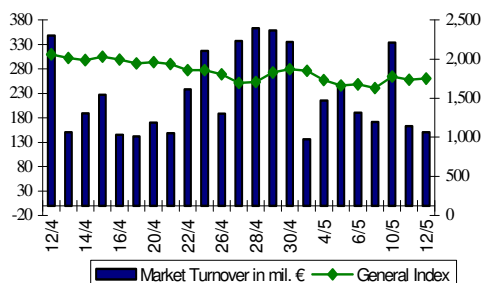


Daily Market Report



Friday, 14 May 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,717	-1.9%	-16.7%	-21.8%
FTSE /ASE 20	840	-2.3%	-18.1%	-25.4%
FTSE /ASE Mid 40	1,901	0.1%	-18.5%	-27.3%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,783	-1.0%	-2.1%	3.4%
Nasdaq	2,394	-1.3%	-2.9%	5.5%
S&P 500	1,157	0.0%	-3.3%	3.8%
FTSE-100	5,434	0.9%	-5.7%	0.4%
DAX-30	6,252	1.1%	0.3%	4.9%
CAC-40	3,732	-0.1%	-7.5%	-5.2%
NIKKEI-225	10,525	-0.9%	-5.7%	-0.2%
HANG SENG	20,353	-0.3%	-7.9%	-6.9%

Market Statistics	
Market Turnover (in mil. euros)	86.3
Advances	62
Declines	112
Unchanged	55
Total Movers	229

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
June 2010	826.50	-1.55%	25,195	11,082

Calendar of Events

14-May	GEK Terna - Ex dividend (0.12 euros)
17-May	Titan - Q110 Results
19-May	PPC Q110 Results - Pre market
19-May	Mytilineos - Q110 Results
19-May	Jumbo - 9M Results after market
25-May	Fourlis - Q10 Results - After market
26-May	BoC Q110 Results - Prior market
26-May	Hellenic Exchanges - Ex dividend
26-May	ETE -Q110 Results 17:30
27-May	Alpha Bank -Q110 Results 8:30
21-Jun	Fourlis Ex dividend
23-Jun	Coca Cola Ex dividend (0.30euros)
9-Jul	HTO - Ex dividend (0.50 euros)

Market Comment

The General index ended down -1.87% at 1,716.8 on extremely thin volume (86.2m euros). Banks retreated 2.92%. Eurobank (-6.2%), Motor Oil (-4.2%), Titan (-4.3%), Alpha Bank (-3.4%), NBG (-2.5%) and Piraeus Bank (-2.3%). Euro struggled at \$1.25, Asian stocks fell on EU debt doubts.

Market's uncertainty high with no clear trend and low volumes.

Macro News

Greece's unemployment rate in February 2010 was 12.1% compared to 9.1% in February 2009 and 11.3% in January 2010.

Unemployed increased by 154,280 persons (a 34.2% rate of increase) compared to February 2009 and by 38,145 persons compared to January 2010 (a 6.7% rate of increase).

Corporate News

Titan/Titan Cement's Q1 2010 net profit is expected to have dropped 17 pct at 17.7 million euros, according to consensus estimates.

Average revenues are seen at 294.1 million euros (-4.5%) and average Ebitda at 60.2 million euros (-3.3%).

Titan announces Q12010 results on Monday 17 May.

Motor Oil/ The new Crude Distillation Unit (CDU) (of 180 million euros total cost) of a 60,000 bbl/day is now operational. The installation of the new CDU, increases the refinery's total capacity by 25% exceeding 170,000 bbl/d or 9 million MT per annum.

Intralot / Postponed AGM to 10/6



EQUITY RESEARCH:

Vassilis Vlastarakis: (+30) 210 64 78 906
Elena Chatzistefanou: (+30) 210 64 78 904

INSTITUTIONAL SALES:

Petros Papathanasiou (+30) 210 64 78 764
Vangelis Charatsis (+30) 210 64 78 920
George Karadimas (+30) 210 64 78 766
Konstantinos Makris (+30) 210 64 78 983

DERIVATIVES SALES:

John Spirtos: (+30) 210 64 78 988
Michalis Tzavlas (+30) 210 64 78 758
Nickolaos Zaharopoulos (+30) 210 64 78 946

Disclaimer

The above report was issued by BETA SECURITIES SA for informative purposes and only for the use of its intended recipients. The above report is not intended for distribution or reproduction, in whole or in part without the permission of BETA SECURITIES. The material included in the report is based on public information believed to be reliable, yet, BETA SECURITIES cannot guarantee in any way its correctness or accuracy. The report is published only for information purposes and is not to be considered as an offer to buy or sell securities or financial instruments. BETA SECURITIES does not accept any liability whatsoever for any direct or consequential loss arising from any use of this document or its contents. BETA SECURITIES may have or had, for their own account, positions related to the material discussed above, For any additional information, regarding the material of the current report, please contact BETA SECURITIES.