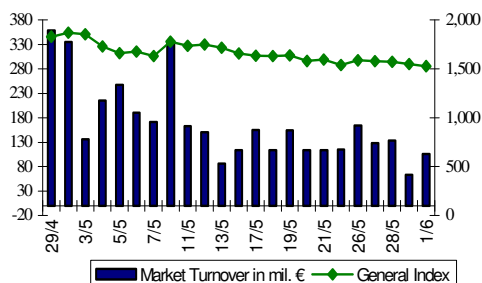


Daily Market Report



Wednesday, 02 June 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,528	-1.5%	-18.3%	-30.4%
FTSE /ASE 20	730	-2.0%	-20.8%	-35.1%
FTSE /ASE Mid 40	1,755	-2.6%	-13.4%	-32.9%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,024	-1.1%	-8.9%	-3.9%
Nasdaq	2,222	-1.5%	-9.7%	-2.1%
S&P 500	1,071	-1.7%	-9.8%	-4.0%
FTSE-100	5,163	-0.5%	-7.0%	-4.6%
DAX-30	5,981	0.3%	-2.5%	0.4%
CAC-40	3,503	-0.1%	-8.2%	-11.0%
NIKKEI-225	9,608	-1.1%	-13.1%	-8.9%
HANG SENG	19,410	-0.4%	-8.0%	-11.3%

Market Statistics

Market Turnover (in mil. euros)	106.2
Advances	29
Declines	160
Unchanged	40
Total Movers	229

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
June 2010	712.53	-2.43%	25,828	6,419
September 2010	700.00	-4.15%		

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
Ellaktor			12,539	2.92

	Calendar of Events	Ex dividend	Dividend	AGM
MPB	01-Jun		0.08	
BoC	02-Jun		0.08	
Intralot	14-Jun		0.15	10-Jun
OPAP	16-Jun		1.1	14-Jun
Fourlis	21-Jun		0.25	11-Jun
Coca Cola	23-Jun		0.3	21-Jun
Titan	25-Jun		0.18	
Ellaktor	29-Jun		0.1	25-Jun
PPC	01-Jul		1	29-Jun
Hellenic Petrol	05-Jul		0.3	02-Jun
Athens Water	06-Jul		0.02	04-Jun
Sarantis	06-Jul		0.01	30-Jun

Market Comment

Greece's benchmark ASE Index lost 1.5 percent, to 1,528. Total turnover at 106.2m euros. Most up stocks: PPC +2.38%, EEEK +2.09%. Most down stocks Titan -6.95%, Hellenic Postbank -6.67%, MPB -6.17%, ATE -6.09%. OPAP lost 5.02% at 12.30euros. after agents threatened to strike on June 11 and 12, the first two days of the World Cup. Another low volume session today, trend remains negative and sentiment fragile.

Macro News

European unemployment unexpectedly rose in April, reaching a 12-year high. The jobless rate in the 16-nation euro area increased to 10.1 percent from 10 percent in March, the highest rate since June 1998. Economists had forecast that the rate would remain unchanged in April, according to the median forecast of 10 percent.

Other News

Greece's government plans to sell Treasury bills in July when 4.6 billion euros of short-term debt comes due, according to Finance Minister George Papaconstantinou.

Corporate News

Folli-Follie / The group will pay a special tax charge of 6.2 million euros on 2010 earnings according to an Athens bourse filing today.



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