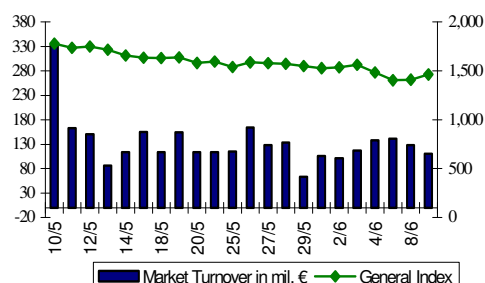


Daily Market Report



Thursday, 10 June 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,462	3.8%	-10.3%	-33.4%
FTSE /ASE 20	699	4.3%	-12.4%	-37.9%
FTSE /ASE Mid 40	1,703	3.5%	-4.0%	-34.9%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	9,899	-0.4%	-4.6%	-5.1%
Nasdaq	2,159	-0.5%	-4.7%	-4.9%
S&P 500	1,056	-0.6%	-5.0%	-5.3%
FTSE-100	5,086	1.1%	-0.7%	-6.0%
DAX-30	5,985	2.0%	4.7%	0.5%
CAC-40	3,447	2.0%	1.6%	-12.4%
NIKKEI-225	9,520	0.9%	-8.2%	-9.7%
HANG SENG	19,718	0.5%	-1.0%	-9.9%

Market Statistics

Market Turnover (in mil. euros)	110.7
Advances	148
Declines	44
Unchanged	42
Total Movers	234

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
June 2010	689.72	-1.32%	31,069	11,053
September 2010	679.21	-2.83%	2,700	1,864

Short Selling (SS)	Short Selling Trade Value	% in total volume	Buy to close trade value	% in total volume
Jumbo			196,591	7.66

	Calendar of Events		
	Ex dividend	Dividend	AGM
Intralot	14-Jun	0.15	10-Jun
OPAP	16-Jun	1.1	14-Jun
Fourlis	21-Jun	0.25	11-Jun
Coca Cola	23-Jun	0.3	21-Jun
Titan	25-Jun	0.18	
Ellaktor	29-Jun	0.1	25-Jun
PPC	01-Jul	1	29-Jun
J&P Avax	02-Jul	0.04	30-Jun
Hellenic Petrol	05-Jul	0.3	02-Jun
Athens Water	06-Jul	0.02	04-Jun
Sarantis	06-Jul	0.01	30-Jun
OTE	09-Jul	0.19	16-Jun

Market Comment

Greek market ended higher +3.76% to 1,461.83 on 110.7m euros total turnover. Most up stocks: Jumbo 5.12 euros (+6.89%), Bank of Cyprus 3.22 euros (+6.62%), Marfin Investment Bank 1.47euros (+6.52%), Alpha Bank 4.40euros (+5.77%).

The yield spread between the 10-year Greek and German benchmark bonds shrank slightly to 561 basis points from 565 bps on Tuesday, with the Greek bond yielding 8.16 pct and the German Bund 2.55 pct.

Psychology remains negative while lack of upcoming catalysts will keep volumes low, some profit taking is expected with the bank stocks.

Corporate News

EFG/ Eurobank on Wednesday successfully issued two covered bond issues worth 1.2 billion euros, as part of a strategy to boost its cash flow and secure funding of its development program.

Bank of Cyprus / According to the Bank of Cyprus' Dividend Reinvestment Plan, the price at which the final dividend for 2009 will be reinvested into shares is €2.91.

Coca Cola 3E / The amount of 'Extraordinary Social Contribution Tax' applied retrospectively on net income for the fiscal year ended 31 December 2009, is estimated to be €21.2 million for the Group. This amount will be accrued in Coca-Cola Hellenic's second quarter 2010 financial statements.

Eydap+Eyaps / Government to reduce stake to 51% and give out management

Macro

In the 1st quarter of 2010, the Gross Domestic Product (at constant prices 2000, seasonally adjusted figures) decreased by 2.5% in comparison to the 1st quarter of 2009 and by 1.0% in comparison to the previous quarter (4th quarter of 2009). Gross fixed capital formation (GFCF) decreased by 14.6% in comparison to the 1st quarter of 2009.

Total final consumption expenditure, recorded a decrease of 0.7% in comparison to the 1st quarter of 2009. General government consumption decreased by 9.0% in comparison to the respective quarter of 2009. On the contrary, private consumption recorded an increase of 1.5%.

The external trade deficit decreased by 15.8%, contributing positively in GDP percent change. Imports decreased by 6.6% in comparison to the 1st quarter of 2009. Exports decreased by 0.5% in comparison to the 1st quarter of 2009.

Regarding the production approach of GDP, total gross value added decreased by 3.2% in comparison to the 1st quarter of 2009. Increase in gross value added was recorded in agriculture, forestry and fishing industry by 1.7%, and in financial, real estate, renting and business activities industry by 0.2%.

Decrease in the gross value added was recorded in manufacturing, mining, electricity, gas and water supply industry by 5.3%, in construction industry by 24.6%, in trade, hotels-restaurants, transport and communication industry by 1.9% and in other service activities industry by 2.9%.

At current prices, compensation of employees decreased by 1.2% in comparison to the 1st quarter of 2009.

Central government's cash deficit fell 34.76 pct in the January-May period to 9.544 billion euros, from 14.628 billion euros in the corresponding period last year, according to the Bank of Greece.

Regular budget revenues rose to 19.897 billion euros in the five-month period, from 18.338 billion euros last year, while spending fell to 25.257 billion euros from 29.236 billion euros, over the same periods, respectively.



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