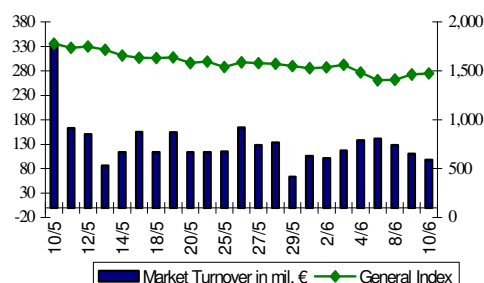


Daily Market Report



Friday, 11 June 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,476	1.0%	-17.0%	-32.8%
FTSE /ASE 20	704	0.7%	-20.1%	-37.5%
FTSE /ASE Mid 40	1,701	-0.1%	-12.7%	-34.9%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,173	2.8%	-2.0%	-2.5%
Nasdaq	2,219	2.8%	-2.1%	-2.2%
S&P 500	1,087	3.0%	-2.2%	-2.5%
FTSE-100	5,133	0.9%	0.2%	-5.2%
DAX-30	6,057	1.2%	6.0%	1.7%
CAC-40	3,517	2.0%	3.7%	-10.7%
NIKKEI-225	9,696	1.6%	-6.4%	-8.1%
HANG SENG	19,911	1.4%	0.0%	-9.0%

Market Statistics

Market Turnover (in mil. euros)	98.3
Advances	89
Declines	85
Unchanged	59
Total Movers	233

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
June 2010	694.77	-1.30%	29,482	15,052
September 2010	685.07	-2.68%	3,025	1,307

	Calendar of Events		
	Ex dividend	Dividend	AGM
Intralot	14-Jun	0.15	10-Jun
OPAP	16-Jun	1.1	14-Jun
Fourlis	21-Jun	0.25	11-Jun
Coca Cola	23-Jun	0.3	21-Jun
Titan	25-Jun	0.18	
Ellaktor	29-Jun	0.1	25-Jun
PPC	01-Jul	1	29-Jun
J&P Avax	02-Jul	0.04	30-Jun
Hellenic Petrol	05-Jul	0.3	02-Jun
Athens Water	06-Jul	0.02	04-Jun
Sarantis	06-Jul	0.01	30-Jun
OTE	09-Jul	0.19	16-Jun

Market Comment

Greek market ended higher +1.00% to 1,476.47 on 98.26m euros total turnover. Most up stocks: Motor Oil 7.60 euros (+6.00%), Coca Cola 17.77 (+4.28). Most down stocks: National Bank of Greece 9.50 (-1.55%), OTE 5.60 (-1.75%).

The yield spread between the 10-year Greek and German benchmark bonds shrank to 555 basis points, from 561 bps on Wednesday, with the Greek bond yielding 8.16 pct and the German Bund 2.61 pct.

We might see some positive move on the market today.

Corporate News

Ellaktor - J&P Avax/ the companies decided not to buy ATTIKAT's stake at 'Attiki Odos', which comes at 9.9%.

The deal was cancelled, according to press reports, because ATTIKAT has high short-term loans and while its stake in Attiki Odos is collateralized. The deal's value was estimated at 100m euros.

OPAP/ Agents decided to cancel their scheduled strike

Intralot / Approves 0.15 € gross dividend per share. From Monday 14 June 2010 the shares will trade ex-dividend rights.

Macro

EU/The European Central Bank left interest rates at a record low (1%) as expected.

Jean-Claude Trichet said the European Central Bank will extend its offerings of unlimited cash and keep buying government bonds as it tries to ease tensions in money markets and fight the European debt crisis. The ECB will give banks access to unlimited funds over three months at a fixed rate in July, August and September. Trichet refused to be drawn on the duration of the bond plan, saying it would be "temporary."

The central bank expects the economy to expand around 1 percent in 2010 compared with a previous forecast of around 0.8 percent. It will grow about 1.2 percent in 2011, lower than an earlier projection of around 1.5 percent because of weaker domestic demand, said Trichet.

The central bank raised its inflation forecasts. Consumer prices will rise around 1.5 percent in 2010 and 1.6 percent in 2011, Trichet said. That compares with a previous projection that inflation would be around 1.2 percent in 2010 and 1.5 percent in 2011.

Greece's unemployment rate dropped in March after climbing to the highest in six years the previous month. The jobless rate fell to 11.6 percent in March 2010 from 12.1 percent in February 2010. Unemployment rate in March 2009 was 9.2%.

Greece's budget deficit narrowed 38.8 percent to 8.97 billion euros in the first five months of the year. That beat the 35 percent target in the country's budget, the ministry said. Regular budget revenue for the period increased 8.3 percent, while spending decreased 10.6 percent, according to the statement.

Other

Greek electricity rates will not be raised in 2010 except for a special adjustment fee for power derived from renewable sources, the Environment, Energy and Climate Change Ministry said. The adjustment fee will not apply to residential customers while for customers belonging to "socially vulnerable groups", power bills will be reduced by as much as 20 percent.

Greece will pay equipment and pharmaceutical suppliers to state hospitals 5.4 billion euros (\$6.5 billion) owed for the period of 2007 to 2009 with non-interest bearing bonds. The government will give the two-, three- and four-year non-interest-bearing notes to hospital suppliers at a discount to the state.



EQUITY RESEARCH:

Vassilis Vlastarakis: (+30) 210 64 78 906
Elena Chatzistefanou: (+30) 210 64 78 904

INSTITUTIONAL SALES:

Petros Papathanasiou (+30) 210 64 78 764
Vangelis Charatsis (+30) 210 64 78 920
George Karadimas (+30) 210 64 78 766
Konstantinos Makris (+30) 210 64 78 983

DERIVATIVES SALES:

John Spirtos: (+30) 210 64 78 988
Michalis Tzavlas (+30) 210 64 78 758
Nickolaos Zaharopoulos (+30) 210 64 78 946

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