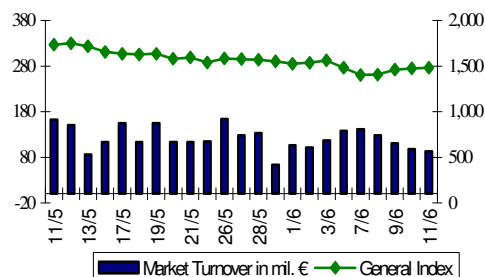


Daily Market Report



Monday, 14 June 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,484	0.5%	-14.5%	-32.4%
FTSE /ASE 20	711	0.9%	-16.7%	-36.9%
FTSE /ASE Mid 40	1,714	0.8%	-9.8%	-34.4%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,211	0.4%	-5.0%	-2.1%
Nasdaq	2,244	1.1%	-5.5%	-1.1%
S&P 500	1,092	0.4%	-5.6%	-2.1%
FTSE-100	5,164	0.6%	-3.2%	-4.6%
DAX-30	6,048	-0.1%	0.2%	1.5%
CAC-40	3,556	1.1%	-3.7%	-9.7%
NIKKEI-225	9,868	1.7%	-5.2%	-6.4%
HANG SENG	20,047	0.9%	-0.5%	-8.3%

Market Statistics

Market Turnover (in mil. euros)	93.0
Advances	104
Declines	59
Unchanged	64
Total Movers	227

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
June 2010	698.69	-1.67%	29,045	8,595
September 2010	688.68	-3.08%	3,913	2,185

	Calendar of Events		
	Ex dividend	Dividend	AGM
Intralot	14-Jun	0.15	10-Jun
OPAP	16-Jun	1.1	14-Jun
Fourlis	21-Jun	0.25	11-Jun
Coca Cola	23-Jun	0.3	21-Jun
Titan	25-Jun	0.18	
Ellaktor	29-Jun	0.1	25-Jun
PPC	01-Jul	1	29-Jun
J&P Avax	02-Jul	0.04	30-Jun
Hellenic Petrol	05-Jul	0.3	02-Jun
Athens Water	06-Jul	0.02	04-Jun
Sarantis	06-Jul	0.01	30-Jun
OTE	09-Jul	0.19	16-Jun

Market Comment

Greek market ended higher +0.52% to 1,484.13 on 93.03m euros total turnover. Most up stocks: OPAP 12.24 euros (+4.62%), ATE 1.09 euros (+3.81%), EFG 3.94 euros (+3.68%), BoC 3.42 euros (+3.64%). Most down stocks: MIG 1.00 euros (-3.85%), Coca Cola Hellas 17.27 euros (-2.81%), TITAN 15.00 euros (-3.23%).

The yield spread between the 10- year Greek and German benchmark bonds widened to 566 basis points, from 555 bps on Thursday.

Sentiment turns more positive waiting for catalysts. Troika to commence checks on progress of Greek economy today.

Corporate News

PPC/ The company will lose as much as 500 million euros in 2013 if it isn't allowed to raise rates to offset the cost of carbon emission permits, Kathimerini reported, citing the chief executive. PPC is expected to report a profit of between 400 million euros and 500 million euros in 2012 with a loss expected theyear after, Chief Executive Officer Arthuros Zervos said, according to the newspaper. Raising tariffs is the only option, the newspaper cited him saying. The company's reliance on lignite, which will remain Greece's main source of fuel over the next decades, will mean it pays about 800 million euros a year from 2013 for permits. The state should keep its 51 percent stake in PPC because the company's share price has fallen and the proceeds from a sale would be low.

Fourlis / Got shareholder approval to pay a dividend of 25 cents a share on 2009 earnings, according to an Athens bourse filing.

Motor Oil / The shareholders approved the capitalization of an aggregate amount of € 99,704,682 with subsequent increase of the nominal value of the Company shares by € 0.90 (from € 0.30 to € 1.20). As a result the Company share capital will increase to € 132,939,576 from € 33,234,894, that is 110,782,980 shares (there will be no change in the number of shares) times the nominal value of € 1.20 per share. The trading commencement date of the existing shares under their new nominal value will be acknowledged with a subsequent Company announcement.



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