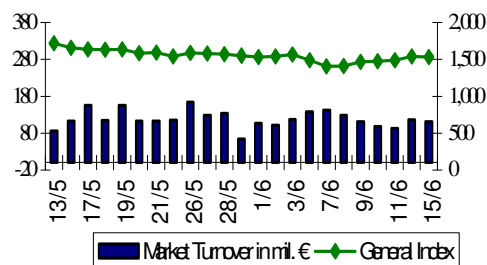


Daily Market Report



Wednesday, 16 June 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,530	-0.7%	-7.7%	-30.3%
FTSE /ASE 20	733	-1.0%	-8.9%	-34.9%
FTSE /ASE Mid 40	1,784	1.0%	-4.2%	-31.8%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,405	2.1%	-2.0%	-0.2%
Nasdaq	2,306	2.8%	-1.7%	1.6%
S&P 500	1,115	2.3%	-1.8%	0.0%
FTSE-100	5,218	0.3%	-0.9%	-3.6%
DAX-30	6,175	0.8%	2.0%	3.7%
CAC-40	3,662	1.0%	2.8%	-7.0%
NIKKEI-225	10,063	1.8%	-3.8%	-4.6%
HANG SENG	20,062	0.1%	-0.4%	-8.3%

Market Statistics

Market Turnover (in mil. euros)	111.2
Advances	92
Declines	85
Unchanged	58
Total Movers	235

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
June 2010	733.73	0.08%	21,958	17,408
September 2010	721.54	-1.58%	13,662	9,898

	Calendar of Events		
	Ex dividend	Dividend	AGM
OPAP	16-Jun	1.1	14-Jun
Furlis	21-Jun	0.25	11-Jun
Coca Cola	23-Jun	0.3	21-Jun
Titan	25-Jun	0.18	
Ellaktor	29-Jun	0.1	25-Jun
PPC	01-Jul	1	29-Jun
J&P Avax	02-Jul	0.04	30-Jun
Hellenic Petrol	05-Jul	0.3	02-Jun
Athens Water	06-Jul	0.02	04-Jun
Sarantis	06-Jul	0.01	30-Jun
OTE	09-Jul	0.19	16-Jun

Market Comment

Stocks ended slightly lower on Tuesday, influenced by the negative sentiment of Greece's downgrade by Moody's. The composite index remained above the 1,500-level, closing at 1,530.04 points, down 0.69 pct. Turnover at 111.17 million euros. Banks -1.70% after Moody's downgrade to Ba1. Most up stocks: Furlis 6.35 euros (+7.63%), Jumbo 5.50 euros (3.00%), Intralot 2.68 (3.08). Most down stocks: Titan 14.81 euros (-2.89%), Alpha Bank 4.62 euros (-2.74%), ATE Bank 1.12 euros (-2.61%), Ethniki Bank 10.00 euros (-2.44%), Coca Cola Hellas 17.30 euros (-2.26%). The yield spread between the 10-year Greek and German benchmark bonds widened further to 640 basis points after Greek credit ranking was cut to junk by Moody's Investors Service.

News

Greece will pay hospital equipment and pharmaceutical suppliers 2.05 billion euros (\$2.5 billion) in three-year bonds for debts owed in 2009, Finance Minister George Papaconstantinou said.

The government will pay suppliers an additional 100 million euros in cash for past debts accrued as part of an initial agreement reached, Papaconstantinou told reporters in Athens today after a joint meeting with Health Minister Marilisa Xenogiannakopoulou and suppliers.

Greek and Chinese companies signed 14 commercial deals, including for the construction of cargo ships and the export of olive oil. The agreements signed yesterday, include three between shipping companies and Cosco for the construction of seven dry bulk cargo ships, with options for four more, and the chartering of another five. Telecoms company OTE also signed an agreement with China's Huawei Technologies, while food companies signed four agreements for the export of Greek olive oil to China. No figures were immediately available as to how much the deals were worth.

The European Central Bank said Tuesday it will apply a 5% haircut to Greek government bonds used as collateral in lending operations. This comes after Moody's downgrade of Greek debt to junk status.

Fitch has no immediate plans to cut Greece's debt to junk, a senior analyst at the ratings firm said following news that Moody's downgraded the country.



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