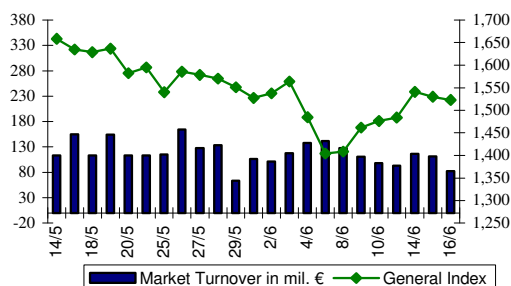


Daily Market Report



Thursday, 17 June 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,523	-0.5%	-8.2%	-30.6%
FTSE /ASE 20	727	-0.9%	-9.7%	-35.4%
FTSE /ASE Mid 40	1,791	0.4%	-3.8%	-31.5%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,409	0.0%	-2.0%	-0.2%
Nasdaq	2,306	0.0%	-1.7%	1.6%
S&P 500	1,115	-0.1%	-1.9%	0.0%
FTSE-100	5,238	0.4%	-0.5%	-3.2%
DAX-30	6,191	0.3%	2.2%	3.9%
CAC-40	3,676	0.4%	3.2%	-6.6%
NIKKEI-225	9,999	-0.7%	-4.4%	-5.2%
HANG SENG	20,130	0.3%	-0.1%	-8.0%

Market Statistics

Market Turnover (in mil. euros)	82.2
Advances	89
Declines	71
Unchanged	57
Total Movers	217

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
June 2010	723.71	-0.43%	16,585	15,809
September 2010	709.55	-2.38%	15,991	11,997

	Calendar of Events		
	Ex dividend	Dividend	AGM
OPAP	16-Jun	1.1	14-Jun
Fourlis	21-Jun	0.25	11-Jun
Coca Cola	23-Jun	0.3	21-Jun
Titan	25-Jun	0.18	
Ellaktor	29-Jun	0.1	25-Jun
PPC	01-Jul	1	29-Jun
J&P Avax	02-Jul	0.04	30-Jun
Hellenic Petrol	05-Jul	0.3	02-Jun
Athens Water	06-Jul	0.02	04-Jun
Sarantis	06-Jul	0.01	30-Jun
OTE	09-Jul	0.19	16-Jun

Market Comment

Stocks ended lower on Wednesday. The composite index closed at 1,523 points, down 0.46pct. Turnover at 82.20 million euros. Banks flat, with pressure in OPAP (-8.6%) following ex dividend. Most up stocks: Intralot 2.82 euros (+5.22%), Fourlis 6.63 euros (+4.41%), Coca Cola 17.69 euros (+2.25%). Most down stocks: OPAP 11.70 euros (-8.59%), Jumbo 5.31 euros (-3.45%), Viohalco 3.24 euros (-2.41%). The yield spread between the 10-year Greek and German benchmark bonds widened further to 674 basis points, from 651 bps on Tuesday.

Corporate News

Intralot / The group announced the acquisition of a 33% stake in Kelicom, through its subsidiary Intralot Holdings International Ltd. Through this acquisition the company gains access to the strategic stake in FAVORIT BOOKMAKERS' OFFICE LLC (Favorit), one of the leading sports betting operators in Russia as well as to its extensive customer data base. Kelicom is Favorit's majority shareholder holding a stake of 74.9%. INTRALOT has the option of increasing its shareholding in Kelicom to 100% and gaining control of Favorit. Currently, Favorit is active in 50 different regions of the Russian Federation and is planning to expand its network within the next months by strengthening its positions in existing regions, as well as entering new ones.

PPC / The company said that on June 11, 2010, its subsidiary PPC Renewables S.A. launched a tender for the engineering, supply, transport and installation of a Photovoltaic Park in Megalopolis with a total capacity of 50MW. The budget of the project is 140m euros. The project is expected to become operational within 2012.

OPAP / The company has seen a rise in its sales from the first week of the soccer World Cup. The betting activity has been in line with expectations. Revenues from betting services related with the World Football Cup to be unchanged around 2006 levels (425 million euros). Also, scratch re-introduction and monopoly extension to 2030.

OTE / Yesterday's AGM decided to cut the payment of Board of Directors' Members by 10%. No change in management for now, next EGM 28th June.

Macro

Euro area annual inflation was 1.6% in May 2010, up from 1.5% in April, Eurostat said Wednesday. A year earlier the rate was 0.0%. Monthly inflation was 0.1% in May 2010. EU annual inflation was 2.0% in May 2010, unchanged compared with April. A year earlier the rate was 0.8%. Monthly inflation was 0.2% in May 2010.

Other News

Draft of a Presidential Decree: Enterprises with a workforce between 20 and 150 workers will be allowed to lay off up to six workers per month, while for enterprises with a workforce of more than 150 workers, this figure could reach up to 30 workers per month. The Labour ministry's recommendations envisages that compensation payment to laid off workers could be cut by 50 pct if employers offered a four-month written warning to workers, while new terms on employment and payment for newcomers in the labour market were also envisaged along with special contribution rights offered to workers over 55 years of age who lost their jobs. The government recommends that young people aged up to 21 years would be hired with a salary up to 80 pct of minimum wages, while for people aged 21-25 this percentage would be raised to 85 pct of the minimum wage.



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