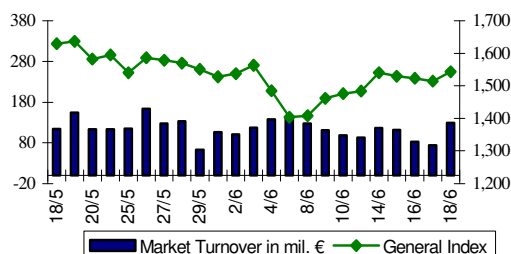


# Daily Market Report



Monday, 21 June 2010

BETA SECURITIES SA  
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,543	1.9%	-5.3%	-29.7%
FTSE /ASE 20	736	2.0%	-6.5%	-34.6%
FTSE /ASE Mid 40	1,803	1.0%	-3.6%	-31.0%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,451	0.2%	-1.6%	0.2%
Nasdaq	2,310	0.1%	-1.6%	1.8%
S&P 500	1,118	0.1%	-1.6%	0.2%
FTSE-100	5,251	-0.1%	-0.2%	-3.0%
DAX-30	6,217	-0.1%	2.6%	4.4%
CAC-40	3,687	0.1%	3.6%	-6.3%
NIKKEI-225	10,236	2.4%	-2.2%	-2.9%
HANG SENG	20,863	2.8%	3.6%	-4.6%

Market Statistics	
Market Turnover (in mil. euros)	129.5
Advances	130
Declines	43
Unchanged	48
Total Movers	221

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
June 2010	739.06	0.35%	7,665	7,370
September 2010	724.50	-1.63%	26,952	8,944

Short Selling (SS)	Short Selling Trade Value	% in total volume	Buy to close trade value	% in total volume
Coca Cola			367,925	3.29

Calendar of Events			
	Ex dividend	Dividend	AGM
Fourlis	21-Jun	0.25	11-Jun
Coca Cola	23-Jun	0.3	21-Jun
Titan	25-Jun	0.18	
Ellaktor	29-Jun	0.1	25-Jun
PPC	01-Jul	1	29-Jun
J&P Avax	02-Jul	0.04	30-Jun
Hellenic Petrol	05-Jul	0.3	02-Jun
Athens Water	06-Jul	0.02	04-Jun
Sarantis	06-Jul	0.01	30-Jun
OTE	09-Jul	0.19	16-Jun
Results			
ETE	30-Aug	14:00	

## Market Comment

Stocks ended higher on Friday, while traded volume was considerably higher. The composite index closed at 1,542.99 points, up 1.86pct. Turnover at 129.48 million euros. Most up stocks: OTE 6.25 euros (+6.29%), Intralot 2.98 euros (+4.93%), Fourlis 7.36 euros (4.55%). Most down stocks: National Bank 9.90 euros (-0.5%). The yield spread between the 10-year Greek and German benchmark bonds was 672 basis points, with the Greek bond yielding 9.36 pct and the German Bund 2.70 pct. Volume seen weak with international markets strong.

## Corporate

ATE/ Submission of a binding bid to acquire 9.9 percent stakes held by Attikat SA in the Attica Roadway and Attica Toll Operator. No financial details were provided.

OTE / Discussions on new management to conclude by June 28

Coca Cola / AGM today to decide on dividend, buyback of 70k shares on 18/6

## Macro

The New Orders Index in Industry (both domestic and non-domestic market) in April 2010 as compared to April 2009 recorded a rise of 4.9%. A year earlier, the annual rate of change of the New Orders in Industry was -34.5%.

## Other News

Greece's government will keep a majority holding in port companies that may be created and sold to the public, Economy Shipping and Competitiveness Minister Louka Katseli said in Shanghai today. "We are undertaking a study to see how many private company configurations we think can be listed," she said at a briefing. "The majority stake will remain in the state and the state authority, the 51 percent," she said.



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