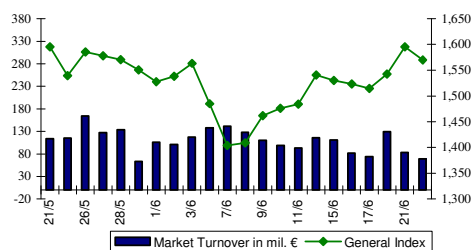


Daily Market Report



Wednesday, 23 June 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,570	-1.6%	-1.6%	-28.5%
FTSE /ASE 20	745	-2.1%	-3.4%	-33.8%
FTSE /ASE Mid 40	1,868	1.0%	0.5%	-28.5%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,294	-1.4%	2.2%	-1.3%
Nasdaq	2,262	-1.2%	2.6%	-0.3%
S&P 500	1,095	-1.6%	2.2%	-1.8%
FTSE-100	5,247	-1.0%	3.4%	-3.1%
DAX-30	6,269	-0.4%	6.8%	5.2%
CAC-40	3,705	-0.8%	7.9%	-5.9%
NIKKEI-225	9,914	-2.0%	-1.2%	-6.0%
HANG SENG	20,735	-0.4%	6.1%	-5.2%

Market Statistics

Market Turnover (in mil. euros)	68.8
Advances	93
Declines	86
Unchanged	44
Total Movers	223

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
September 2010	738.02	-0.95%	25,696	7,113
December 2010				

	Calendar of Events		
	Ex dividend	Dividend	AGM
Fourlis	21-Jun	0.25	11-Jun
Coca Cola	23-Jun	0.3	21-Jun
Titan	25-Jun	0.18	
Ellaktor	29-Jun	0.1	25-Jun
PPC	01-Jul	1	29-Jun
J&P Avax	02-Jul	0.04	30-Jun
Hellenic Petrol	05-Jul	0.3	02-Jun
Athens Water	06-Jul	0.02	04-Jun
Sarantis	06-Jul	0.01	30-Jun
OTE	09-Jul	0.19	16-Jun

Results

Bank of Piraeus	27-Aug	before market
ETE	27-Aug	17:30

Market Comment

Stocks ended lower on Tuesday, following the negative trend in international markets, while traded volume experienced new low levels. The composite index closed at 1,569.99 points, down 1.58pct. Turnover at 68.84 million euros. Most up stocks: Viohalco 3.92euros (+8.29%). Most down stocks: Alpha Bank 4.55 euros (-4.61%), Eurobank 4.18 euros (-4.13%), OPAP 11.64 euros (-3.80%), BoC 3.61 euros (-3.48%). The yield spread between the 10-year Greek and German benchmark bonds widened to 723 basis points, with the Greek bond yielding 9.94 pct and the German Bund 2.71 pct. Market interest is expected to be low and volumes will be weak, whereas we will probably see a further decline in banks.

Corporate

Emporiki Bank/Credit Agricole said it will take a 400 million-euro (\$490 million) writedown on its stake in Emporiki Bank of Greece SA as it expects higher losses at the unit this year. The lender will book the writedown in the earnings period ending June 30. Emporiki's estimated 2010 after-tax losses may reach about 750 million euros, more than twice as much as estimated in October, according to a presentation on the bank's website. The bank will return to profitability on 2012. In particular, 2011 loss would shrink to EUR130 million before returning to a net profit of over EUR250 million in 2012.

Other News

Alpha Bank's chairman, Mr. Kostopoulos, said there is only room for 2,5 banks in the Greek economy.



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