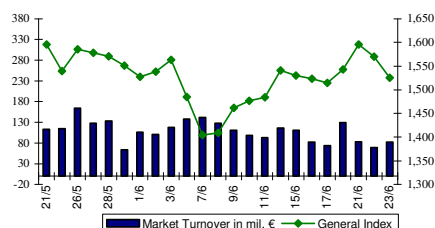


Daily Market Report



Thursday, 24 June 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,526	-2.8%	-4.4%	-30.5%
FTSE /ASE 20	722	-3.1%	-6.4%	-35.8%
FTSE /ASE Mid 40	1,819	-2.6%	-2.1%	-30.4%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,298	0.0%	2.3%	-1.2%
Nasdaq	2,254	-0.3%	2.3%	-0.7%
S&P 500	1,092	-0.3%	1.9%	-2.1%
FTSE-100	5,179	-1.3%	2.1%	-4.3%
DAX-30	6,205	-1.0%	5.7%	4.1%
CAC-40	3,642	-1.7%	6.1%	-7.5%
NIKKEI-225	9,981	0.6%	-0.5%	-5.4%
HANG SENG	20,867	0.0%	6.8%	-4.6%

Market Statistics	
Market Turnover (in mil. euros)	82.1
Advances	54
Declines	118
Unchanged	46
Total Movers	218

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
September 2010	711.59	-1.45%	25,032	7,341
December 2010				

	Calendar of Events		AGM
	Ex dividend	Dividend	
Fourlis	21-Jun	0.25	11-Jun
Coca Cola	23-Jun	0.3	21-Jun
Titan	25-Jun	0.18	
Ellaktor	29-Jun	0.1	25-Jun
PPC	01-Jul	1	29-Jun
J&P Avax	02-Jul	0.04	30-Jun
Hellenic Petrol	05-Jul	0.3	02-Jun
Athens Water	06-Jul	0.02	04-Jun
Sarantis	06-Jul	0.01	30-Jun
Frigoglass	07-Jul	0.1	
OTE	09-Jul	0.19	16-Jun
Thessalini Water	19-Aug	0.13	

Results	
Titan Cement	26-Aug
EFG Eurobank	26-Aug
Bank of Piraeus	27-Aug before market
ETE	27-Aug 17:30
Hellenic Exchanges	28-Jul

Market Comment

Stocks ended lower on Wednesday, following the international pattern, while traded volume increased, but remained still in low levels. The composite index closed at 1,525.53 points, down 2.83pct. Turnover at 82.11 million euros. Most up stocks: Frigoglass 9.83 euros (+1.44%). Most down stocks: Viohalco 3.58 euros (-8.67%), Hellenic Postbank 2.69 euros (-5.61%). The yield spread between the 10- year Greek and German benchmark bonds widened further to 7.85 pct, with the Greek bond yielding 10.51 pct and the German Bund 2.66 pct. More movement is expected in the Mid-cap.

Corporate

Ellaktor/ The company has made a 67 million euro investment in Cyprus through its subsidiary Iektor, concerning a waste handling factory situated 20 km northwest of Larnaka. The factory will have a capacity of 200 thousand tons per year, and is one of the biggest in the area.

OTE/ Panagis Vourloumis remains Chairman and CEO announced after the last Board of Directors meeting.

Macro

The Greek media reported yesterday that Greece planned to return to international markets this July to refinance Greek treasury bills in a major test of its credibility among lenders after the activation of the European Union- International Monetary Fund support mechanism in May. The Greek Central Bank announced the state current account deficit increased to 12.9 billion euros (15.8 billion U.S. dollars) in January to April this year, up by 25.5 percent compared to the same period in 2009. The trade deficit grew by 373 million euros (457.7 million dollars) during the first four months of 2010. The services surplus declined by 138 million euros (169.3 million dollars) and spending by foreigners in Greece fell by 7.8 percent compared to 2009. The Finance Ministry plans to issue 4.8 billion euros (5.89 billion dollars) in treasury bills in July.

Other News

Moody's Investors Service today said that it is reviewing the increased operational risk inherent in Greek structured finance transactions, in light of the recent downgrade of Greece's government bond rating to Ba1 and the associated downgrade of nine Greek banks. The rating agency will take these factors into account in its on-going review for possible downgrade of 27 structured finance transactions backed by Greek pools. Moody's expects to conclude the review of the senior ratings of existing Greek ABS/RMBS and CDO transactions in the near future.



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