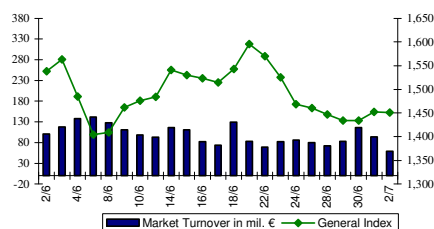


Daily Market Report



Monday, 05 July 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,451	-0.1%	-5.0%	-33.9%
FTSE /ASE 20	685	0.1%	-6.2%	-39.1%
FTSE /ASE Mid 40	1,728	-0.4%	-1.5%	-33.9%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	9,686	-0.5%	-2.5%	-7.1%
Nasdaq	2,092	-0.5%	-5.7%	-7.8%
S&P 500	1,023	-0.5%	-4.0%	-8.3%
FTSE-100	4,838	0.7%	-5.6%	-10.6%
DAX-30	5,834	-0.4%	-1.8%	-2.1%
CAC-40	3,348	0.3%	-3.1%	-14.9%
NIKKEI-225	9,251	0.5%	-6.6%	-12.3%
HANG SENG	19,860	-0.2%	0.4%	-9.2%

Market Statistics	
Market Turnover (in mil. euros)	58.9
Advances	88
Declines	74
Unchanged	56
Total Movers	218

Futures Delivery	Settlement	Prem/Dis c	Open Interest	Traded Volume
FTSE /ASE 20				
September 2010	676.87	-1.21%	23,607	4,226
December 2010	659.99	-3.67%	107	0

Short Selling (SS)	Short Selling Trade Value	% in total volume	Buy to close trade value	% in total volume
Alpha Bank			210,594	5.36
Eurobank			197,618	7.91
Piraeus Bank			179,807	12.56

Calendar of Events		
Ex dividend	Dividend	AGM
Hellenic Petrol	05-Jul	0.3
Athens Water	06-Jul	0.02
Sarantis	06-Jul	0.01
Frigoglass	07-Jul	0.1
OTE	09-Jul	0.19
Thessaliniiki Water	19-Aug	0.13

Results		
Hellenic Exchanges	28-Jul	
Coca Cola	29-Jul	8:30 am
Titan Cement	26-Aug	
EFG Eurobank	26-Aug	
OPAP	26-Aug	
Hellenic Duty Free	26-Aug	
Bank of Piraeus	27-Aug	before market
ETE	27-Aug	17:30
Alpha Bank	31-Aug	8:30 am

Market Comment

Stocks ended slightly lower on Friday, with volume reaching new lows. The composite index reached 1451.08pts, down 7pct. Turnover at 58.85 million euros. Most up stocks: Jumbo 5.10 euros (+2.00%), Elpe 6.00 euros (+1.69%), Titan 15.74 euros (+1.55%). Most down stocks: Hellenic Postbank 2.39 euros (-1.65%), Coca Cola 17.80 (-1.44%). The yield spread between the 10-year Greek and German benchmark bonds was 772 basis points on Friday, from 775 bps on Thursday, with turnover in the Greek electronic secondary bond market falling to 85 million euros. The Greek bond yielded 10.32 pct and the German Bund 2.60 pct. Foreign markets are expected to open slightly higher, while volumes are expected to remain thin.

Corporate

Mytilineos/ The group has become the sole shareholder of Endesa Hellas. The total price of the acquisition, as it has been determined, amounts to €140 million and is being paid in installments scheduled until 1 July 2012.

PPC / Buys first shipment of LNG in a bid to cut its costs. This will be the first natural gas shipment that PPC is getting from suppliers other than natural gas monopolist DEPA. The company will receive by the end of the year five shipments of LNG of about 70,000 cubic meters each. The quantities will be bought on the spot market at prices of about 30 to 40 percent cheaper than gas provided via pipeline under long-term contracts. The company burns natural gas to produce electricity and is DEPA's biggest client. In 2009, natural gas accounted for 13 percent of PPC's electricity output.

Macro

The unemployment rate in the 16-nation euro area remained at 10 in May. That is the highest since August 1998. The April figure was revised down from a previously reported 10.1 percent.

Producer-price inflation accelerated to 3.1 percent in May from 2.8 percent in April, a separate release showed.

Industrial producer prices rose slightly in May over the previous month in both the Eurozone and the European Union (EU), according to the EU's statistical office, Eurostat. The industrial producer price index rose by 0.3 percent in the 16-nation eurozone and by 0.2 percent in the 27-nation EU, compared with April, when prices increased by 1.0 percent and 0.8 percent respectively. Compared with May in 2009, industrial producer prices went up significantly by 3.1 percent in the euro area and by 3.7 percent in the 27-nation EU. Among member states for which data are available, the only decreases were observed in Greece, Sweden and Britain. The highest increases in the total index were recorded in Hungary, up by 3.4 percent.

Other News

Greece's government submitted a bill on reforming the state-run pension system for state workers to parliament on Friday. The legislation will bring Greece into line with a European Court ruling on applying the same retirement age for men and women in the public sector.



EQUITY RESEARCH:

Vassilis Vlastarakis: (+30) 210 64 78 906
Elena Chatzistefanou: (+30) 210 64 78 904
Eleni Zombanakis: (+30) 210 64 78 905

INSTITUTIONAL SALES:

Petros Papathanasiou (+30) 210 64 78 764
Vangelis Charatsis (+30) 210 64 78 920
George Karadimas (+30) 210 64 78 766
Konstantinos Makris (+30) 210 64 78 983

DERIVATIVES SALES:

John Spirtos: (+30) 210 64 78 988
Michalis Tzavlas (+30) 210 64 78 758
Nickolaos Zaharopoulos (+30) 210 64 78 946

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