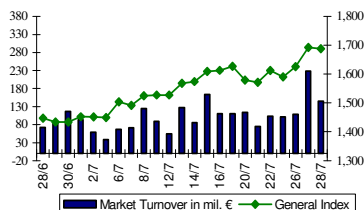


Daily Market Report



Thursday, 29 July 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,688	-0.3%	15.6%	-23.1%
FTSE /ASE 20	838	-0.7%	21.8%	-25.5%
FTSE /ASE Mid 40	1,916	0.9%	8.3%	-26.7%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,498	-0.4%	3.5%	0.7%
Nasdaq	2,265	-1.0%	2.0%	-0.2%
S&P 500	1,106	-0.7%	2.9%	-0.8%
FTSE-100	5,320	-0.9%	4.9%	-1.7%
DAX-30	6,179	-0.5%	0.4%	3.7%
CAC-40	3,670	0.1%	2.6%	-6.8%
NIKKEI-225	9,673	-0.8%	-0.2%	-8.3%
HANG SENG	21,068	-0.1%	1.6%	-3.7%

Market Statistics

Market Turnover (in mil. euros)	144.5
Advances	105
Declines	71
Unchanged	55
Total Movers	231

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
September 2010	832.14	-0.71%	22,893	12,489
December 2010	817.28	-2.48%	102	1001

Short Selling (SS)	Short Selling Trade Value	% in total volume	Buy to close trade value	% in total volume
Piraeus Bank			255,335.40	4.63

	Calendar of Events	Ex dividend	Dividend
Folli Follie	06-Aug	0.12	
Thessaloniki Water	19-Aug	0.13	
Hellenic Exchanges (ex rights of share capital return)	22-Sep	0.13	

	Results	
Hellenic Exchanges	28-Jul	
Coca Cola	29-Jul	8:30 am
Emporiki Bank	30-Jul	
OTE	05-Aug	
Titan Cement	26-Aug	
EFG Eurobank	26-Aug	
OPAP	26-Aug	
Hellenic Duty Free	26-Aug	
ELPE	26-Aug	
Bank of Piraeus	27-Aug	before market
ETE	27-Aug	17:30
Sarantis	30-Aug	
Bank of Cyprus	30-Aug	after market
Alpha Bank	31-Aug	8:30 am

Market Comment

Greek stocks ended slightly lower on Wednesday, while traded volume dropped as well. The General Index ended at 1688.00, down by 0.26% and traded volume was at 144.47 million euros. Most up stocks: Jumbo 6.19 euros (+6.17%). Most down stocks: Eurobank 6.40 euros (-3.47%), Alpha Bank 5.84 euros (-2.83%), MIG 1.09 euros (-1.80%), ATE Bank 1.20 euros (-1.64%), Ethniki Bank 11.55 euros (-1.62%). The 10-year Greek bond yielded 10.19 pct, down from 10.28 pct on Tuesday. Market waiting, positive mood still retaining.

Corporate

EEEEK/ The Company reported a second-quarter profit of 171.2 million euros (expected by analysts 177 million euros) and sales of 1.923 million euros (expected 1.932 million euros) and a volume of 578 million cases (expected 177 million). The Company deems the Greek market as challenging.

Motor Oil/ The company proceeded into a share capital increase for an aggregate amount of 99,704,682 Euro through capitalization of reserves as follows:
a) an amount of 49,528,501.54 Euro concerns capitalization of Share Premium,
b) an amount of 45,315,765.89 Euro concerns capitalization of Special and Tax Fee Reserves,
c) an amount of 4,860,414.57 Euro concerns capitalization of Retained Earnings.
The share capital increase will be effected with a subsequent increase of the nominal value of the shares of the Company from 0.30 Euro to 1.20 Euro. Following the increase described above, the share capital of the Company will amount to 132,939,576 Euro divided into 110,782,980 common registered shares of nominal value 1.20 per share, at which price shares will trade from August 2nd, 2010.

Macro

The annual growth rate of total credit expansion to domestic enterprises and households decreased further to 2.5% in June 2010, from 2.8% in May 2010 and 4.2% in December 2009, according to the Bank of Greece. Compared with May 2010, credit expansion to enterprises remained unchanged while the growth rate of credit to households further slowed down.

Other

The Ministry for the Environment, Energy and Climate Change plans to pursue an investment programme totaling the amount of EUR44.44 billion until the year 2015, which is expected to create more than 210,000 new work places and address several environmental issues.



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