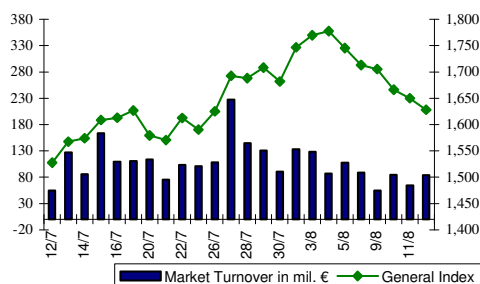


Daily Market Report



Friday, 13 August 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,628	-1.3%	6.6%	-25.9%
FTSE /ASE 20	791	-1.3%	8.6%	-29.7%
FTSE /ASE Mid 40	1,922	-0.6%	8.5%	-26.5%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,320	-0.6%	-0.4%	-1.0%
Nasdaq	2,190	-0.8%	-2.3%	-3.5%
S&P 500	1,084	-0.5%	-1.1%	-2.8%
FTSE-100	5,266	0.4%	-0.1%	-2.7%
DAX-30	6,135	-0.3%	-0.9%	3.0%
CAC-40	3,621	-0.2%	-0.5%	-8.0%
NIKKEI-225	9,242	0.3%	-3.1%	-12.4%
HANG SENG	21,120	0.1%	3.4%	-3.4%
Eurostoxx 50E	2,721	-0.1%	-0.6%	-8.3%

Market Statistics

Market Turnover (in mil. euros)	83.5
Advances	76
Declines	90
Unchanged	42
Total Movers	208

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
September 2010	792.59	0.22%	25,636	9,598
December 2010	788.37	-0.32%	110	...

Calendar of Events

Ex dividend	Dividend
Thessaloniki Water	19-Aug 0.13
Hellenic Exchanges (ex rights of share capital return)	22-Sep 0.13

Results

Hellenic Petroleum	24-Aug	after market
Motor Oil	24-Aug	after market
Fourlis	24-Aug	
ATE	26-Aug	
Titan Cement	26-Aug	
OPAP	26-Aug	
Hellenic Duty Free	26-Aug	
Bank of Piraeus	27-Aug	before market
ETE	27-Aug	17:30
EFG Eurobank	30-Aug	
Sarantis	30-Aug	
Folli Follie	30-Aug	
Bank of Cyprus	30-Aug	
Alpha Bank	31-Aug	8:30 am

Market Comment

Greek stocks ended in the red on Thursday. The General Index ended at 1,628 down by 1.3% and traded volume was at 83.5 million euros. Most up stocks: MIG +4.67% (1.12 euros), Hellenic Postbank +4.23% (4.44 euros). Most down stocks: HTO -2.96% (5.90 euros) and EEEK -2.96% (18.05 euros). The yield spread between the 10-year Greek and German bonds increased to 803 basis points from 801 basis points on Wednesday, with the Greek bond yielding 10.46 pct and the German Bund 2.43 pct. The loss of confidence in the economic recovery and the negative publication of Greek GDP sent greek stocks on their sixth straight slide.

For today's session, the index might come up with efforts to recover while the publication of European GDP and US CPI and retail sales will act as a catalyst.

Macro

Greece's economy shrank 1.5 percent in the second quarter from the previous three months, as wage cuts and tax increases deepened a recession. Gross domestic product shrank 3.5 percent from a year earlier. Economists expected the economy to shrink 1.1 percent from the previous quarter and 3.4 percent from a year earlier, according to a Bloomberg survey.

Greece's unemployment rate increased in May to 12 percent, compared with 11.9 percent in the previous month.

The Output Price Index in Agriculture and Livestock decreased by 2.2% while the Input Price Index in Agriculture and Livestock increased by 4.2% in June 2010 compared with June 2009.

Corporate News

Hellenic Postbank / Press reports: NBG, EFG Eurobank and Bank of Piraeus enhanced their positions in the bank the last two days



EQUITY RESEARCH:

Vassilis Vlastarakis: (+30) 210 64 78 906
Elena Chatzistefanou: (+30) 210 64 78 904
Eleni Zombanakis: (+30) 210 64 78 905

INSTITUTIONAL SALES:

Petros Papathanasiou (+30) 210 64 78 764
Vangelis Charatsis (+30) 210 64 78 920
George Karadimas (+30) 210 64 78 766
Konstantinos Makris (+30) 210 64 78 983

DERIVATIVES SALES:

John Spirtos: (+30) 210 64 78 988
Michalis Tzavlas (+30) 210 64 78 758
Nickolaos Zaharopoulos (+30) 210 64 78 946

Disclaimer

The above report was issued by BETA SECURITIES SA for informative purposes and only for the use of its intended recipients. The above report is not intended for distribution or reproduction, in whole or in part without the permission of BETA SECURITIES. The material included in the report is based on public information believed to be reliable, yet, BETA SECURITIES cannot guarantee in any way its correctness or accuracy. The report is published only for information purposes and is not to be considered as an offer to buy or sell securities or financial instruments. BETA SECURITIES does not accept any liability whatsoever for any direct or consequential loss arising from any use of this document or its contents. BETA SECURITIES may have or had, for their own account, positions related to the material discussed above, For any additional information, regarding the material of the current report, please contact BETA SECURITIES.