

Daily Market Report



Monday, 06 September 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Market Comment

Stocks ended up higher on Friday fuelled by M&A rumors for the banking sector while tracking its foreign peers. The composite index closed 2.7% up at 1,657 points with turnover at 129.1 million euros. Most up stocks: EFG at 5.61 euros (+6.05%), BoP at 4.42 euros (+5.74%) and Motor Oil 8.52euros (+3.78%). The yield spread between the 10-year Greek and German benchmark bonds shrank to 896 basis points, with the Greek bond yielding 11.30 pct.

Market on a good mood but more news on local bank mergers and good macros are needed to keep this momentum positive. US holiday today.

News

The government plans to organize a roadshow along with the IMF and the EU in the biggest European capitals. Its scope is to improve the image of Greece in the international markets in face of the upcoming return of Greece to the markets in 2011.

Corporate News

BoC – Ex rights day tomorrow. Also, rights trading period 28 September – 14 October 2010. Subscription period for right holders 28 September – 21 October 2010.

Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,657	2.7%	-6.4%	-24.6%
FTSE /ASE 20	815	3.0%	-6.7%	-27.5%
FTSE /ASE Mid 40	1,826	1.3%	-9.8%	-30.1%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,448	1.2%	-1.9%	0.2%
Nasdaq	2,234	1.5%	-2.4%	-1.6%
S&P 500	1,105	1.3%	-1.5%	-0.9%
FTSE-100	5,428	1.1%	1.8%	0.3%
DAX-30	6,135	0.8%	-2.0%	3.0%
CAC-40	3,672	1.1%	-1.2%	-6.7%
NIKKEI-225	9,271	1.7%	-3.8%	-12.1%
HANG SENG	21,249	1.3%	-2.0%	-2.9%
Eurostoxx 50E	2,746	1.1%	-1.2%	-7.4%

Market Statistics

Market Turnover (in mil. euros)	129.1
Advances	120
Declines	42
Unchanged	44
Total Movers	206

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
September 2010	817.08	0.20%	24,645	10,331
December 2010	809.41	-0.74%	1129	289

Short Selling (SS)	Short Selling Trade Value	% in total volume	Buy to close trade value	% in total volume
EFG	602,850	5.83	590,937	5.64
NBG	397,686	1.00
OPAP	289,959	4.81

Calendar of Events

	Ex dividend	Dividend
Hellenic Exchanges (ex rights of share capital return)	22-Sep	0.13
Hell. Petrol (interim)	04-Oct	0.15
Bank of Cyprus	26-Oct	0.06



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