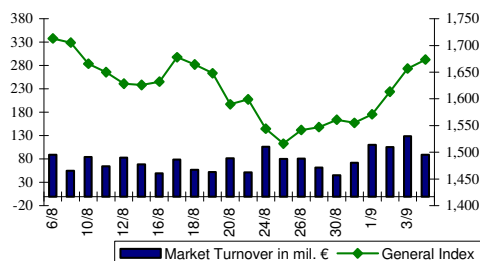


Daily Market Report



Tuesday, 07 September 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,673	1.0%	-2.3%	-23.8%
FTSE /ASE 20	823	0.9%	-1.9%	-26.9%
FTSE /ASE Mid 40	1,829	0.1%	-8.7%	-30.0%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,448	1.2%	-1.9%	0.2%
Nasdaq	2,234	1.5%	-2.4%	-1.6%
S&P 500	1,105	1.3%	-1.5%	-0.9%
FTSE-100	5,439	0.2%	2.0%	0.5%
DAX-30	6,155	0.3%	-1.7%	3.3%
CAC-40	3,685	0.3%	-0.8%	-6.4%
NIKKEI-225	9,222	-0.8%	-4.4%	-12.6%
HANG SENG	21,357	0.0%	-1.5%	-2.4%
Eurostoxx 50E	2,754	0.3%	-0.9%	-7.2%

Market Statistics

Market Turnover (in mil. euros)	89.2
Advances	77
Declines	96
Unchanged	37
Total Movers	210

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
September 2010	822.79	-0.03%	23,344	7,800
December 2010	813.65	-1.14%	1329	564

Short Selling (SS)	Short Selling Trade Value	% in total volume	Buy to close trade value	% in total volume
Alpha Bank			92,620	0.89
Bank of Cyprus			31,709	0.60
NBG	223,660	0.98		
OPAP	291	4.70		

Calendar of Events

	Ex dividend	Dividend
Hellenic Exchanges (ex rights of share capital return)	22-Sep	0.13
Hell. Petrol (interim)	04-Oct	0.15
Bank of Cyprus	26-Oct	0.06

Market Comment

Stocks ended up higher yesterday for the fourth straight session. The composite index closed 1% up at 1,673 points with turnover at 89.2 million euros. Most up stocks: OPAP 12.50 euros (+4.08%), PPC 12.40 euros (+3.85%) and Intralot 3.27 euros (+2.83%). Market on a good mood but more news on local bank mergers and good macros are needed to keep this momentum positive.

News

Cabinet reshuffle announced yesterday, 12 new members, no change in MoF

Eurogroup is expected to officially approve on Tuesday the release of the 9-billion-euro package to the Greek government, while the IMF is expected to reach a similar decision this Friday. More cutbacks on public expenses will be asked, initiatives to strengthen the local banking sector and boost the competitiveness of national economy by opening up currently closed professions and markets.

Greece is expected to receive the second tranche of an aid package that will reach a total of 110 billion euros over a three-year period on Sept. 14 to 15.

European Union finance ministers are set to discuss today the possibility of introducing a levy on banks and whether a tax on financial transactions can deal with another banking crisis.

Greek bank July deposits fall to 212.3 bln vs. 216.5 bln in June

Corporate News

Jumbo / The sales of the two first months of the current financial year July 2010-June 2011 are positive within the management's guidance of 2% increase in annual sales. It is noted that the sales of September consist of the back to school period; a period that traditionally represents the 10% of the annual sales.

OPAP / Announced its competitiveness strategy in face of the new developments in the gaming market. The company plans the increase of sponsorship in all EPO teams and expansion to other sports as well. It also plans to launch two new games Bingo and Super 4 and proceed to the refurbishment of 5000 agencies. Regarding the new gaming law, the company plans to participate in the tenders for on line betting and VLTs. The company estimates that by the end of the year the new law will be ready.

BoC / Trades ex rights today 3.94 (2 new 7 old at 2 euros). Also, rights trading period 28 September – 14 October 2010. Subscription period for right holders 28 September – 21 October 2010.



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