



Market Comment

Athens Composite Index ended 1.55% lower yesterday at 1,535.83. Volume was at 77.19m euros. Most up stocks: Marfin Bank 1.67 euros (+6.37%), MIG 0.92 euros (+2.22%). Most down stocks: OTE 5.55 euros (-4.31%), Coca Cola Hellas 19.00 euros (-4.04%), OPAP 11.50 euros (-2.95%). The 10- year benchmark bond was the most heavily traded security of the day, with a turnover of 16 million euros. The yield spread between the 10-year Greek and German benchmark bonds rose slightly to 9.07 pct with the Greek bond yielding 11.54 pct and the German Bund 2.47 pct. Options and futures expiration.

Corporate News

ETE/ Ex rights will be on 21st September, 2010 and exercise of rights from 27th of September until 11th of October, 2010. Rights trade will be between 27/9 and 5/10.

OPAP / Greek government may block websites offering games of chance when the final draft of a bill on regulating the Greek gaming market is submitted to parliament, news site Capital.gr reported.

Macro

Greece's Q2 unemployment rate hit 11.8% compared with 11.7% in the previous quarter, and 8.9% in the corresponding quarter of 2009, the country's statistics agency said Thursday.

Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,536	-1.6%	-5.9%	-30.1%
FTSE /ASE 20	745	-1.1%	-6.2%	-33.8%
FTSE /ASE Mid 40	1,722	-0.7%	-10.0%	-34.1%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,595	0.2%	2.8%	1.6%
Nasdaq	2,303	0.1%	6.0%	1.5%
S&P 500	1,125	0.0%	4.2%	0.9%
FTSE-100	5,540	-0.3%	5.0%	2.4%
DAX-30	6,250	-0.2%	2.3%	4.9%
CAC-40	3,736	-0.5%	3.5%	-5.1%
NIKKEI-225	9,634	1.3%	4.1%	-8.7%
HANG SENG	21,926	1.1%	4.1%	0.2%
Eurostoxx 50E	2,785	-0.3%	2.8%	-6.1%

Market Statistics

Market Turnover (in mil. euros)	77.2
Advances	76
Declines	87
Unchanged	44
Total Movers	207

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
September 2010	748.19	0.37%	10,094	10,933
December 2010	737.43	-1.07%	21,701	9,749

Short Selling (SS)	Short Selling Trade Value	% in total volume	Buy to close trade value	% in total volume
Alpha Bank	786126.72	15.6	...	...
Eurobank	708596.08	15.5	445150.94	9.66
Marfin Bank	24700	0.9	...	...
ATE Bank	55916	23.8	...	...
Viohalco	7520	2.6	...	...
Ethniki Bank	122762.43	0.8	...	...
Piraeus Bank	930670.62	13.6	...	...
Titan	...	...	139600	2.53

Calendar of Events

Date	Amount
Options & Futures Expiration	17-Sep
Hellenic Exchanges (ex rights of share capital return)	22-Sep 0.13
Jumbo FY 2009/2010 Results	23 -Sep (after market close)
Hell. Petrol (interim dividend)	04-Oct 0.15
Bank of Cyprus (ex dividend)	26-Oct 0.06
Ethniki Bank(ex rights)	21-Sep
Ethniki Bank (exercise of rights)	27-Sep until 11-Oct



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