

Daily Market Report



Thursday, 23 September 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,512	0.4%	-4.9%	-31.1%
FTSE /ASE 20	738	0.4%	-4.6%	-34.4%
FTSE /ASE Mid 40	1,653	-0.8%	-11.5%	-36.8%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,739	-0.2%	5.1%	3.0%
Nasdaq	2,335	-0.6%	7.1%	2.9%
S&P 500	1,134	-0.5%	5.8%	1.7%
FTSE-100	5,552	-0.4%	6.9%	2.6%
DAX-30	6,208	-1.1%	3.4%	4.2%
CAC-40	3,735	-1.3%	5.9%	-5.1%
NIKKEI-225	9,566	-0.4%	4.2%	-9.3%
HANG SENG	22,048	0.2%	5.1%	0.8%
Eurostoxx 50E	2,753	-1.5%	4.1%	-7.2%

Market Statistics

Market Turnover (in mil. euros)	77.5
Advances	52
Declines	114
Unchanged	54
Total Movers	220

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
September 2010	725.27	-1.72%	25,779	5,296
December 2010	...	...	...	..

Short Selling (SS)	Short Selling Trade Value	% in total volume	Buy to close trade value	% in total volume
Marfin Bank	306,749	19.95	...	...
ATE Bank	120,929	44.01	...	...
Viohalco	...	...	21,660	11.88
National Bank	1,014,814	5.97	802	0.00
Titan	...	...	17,873	1.18

Calendar of Events

Date	Amount
Hellenic Exchanges (ex rights of share capital return)	22-Sep 0.13
Jumbo FY 2009/2010 Results	29 -Sep (after market close)
National Bank (ex rights)	21-Sep
National Bank (exercise of rights)	27 Sept - 11 Oct
Bank of Cyprus (exercise of rights)	28 Sept - 21 Oct
Hell. Petrol (interim dividend)	04-Oct 0.15
Bank of Cyprus (ex dividend)	26-Oct 0.06

Market Comment

Athens Composite Index ended at 1512.42 pts up by 0.38%. Volume fell at 77.53m euros. Most up stocks: PPC 11.67 euros (+4.76%), Jumbo 4.89 euros (+3.16%), OPAP 11.47 euros (+2.87%), Fourlis 6.07 euros (+2.02%). The yield spread between the 10-year Greek and German benchmark bonds shrank to 876 basis points on Wednesday, from 907 bps on Tuesday, falling below the 900 bps level for the first in months. The Greek bond yielded 11.1 pct and the German Bund 2.34 pct.

Corporate News

ETE/ The Ministry of Labor and Social Security has instructed pension funds to participate to the bank's share capital increase.

PPC/ EU asks for the sale of its lignite and hydroelectric units.

OTE/ The Company its management following media reports that a parliamentary inquiry committee has asked that they are brought to justice on charges for corruption. A special parliamentary committee examining allegations of bribery by Siemens is said to have sent a letter saying that OTE's management should face charges for dereliction of duty and for damaging the interests of the state.

Jumbo / The share trades ex right dividend 2009/2010

Bank of Cyprus / Russian Odella Resources bought 9.7% stake and that is a long term investment according to Mr. Eliades, Group's General Manager.



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