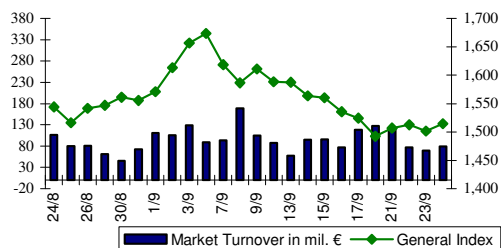


Daily Market Report



Monday, 27 September 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,514	0.8%	-1.9%	-31.0%
FTSE /ASE 20	737	0.8%	-2.2%	-34.5%
FTSE /ASE Mid 40	1,674	1.6%	-7.6%	-36.0%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,860	1.9%	8.2%	4.1%
Nasdaq	2,381	2.3%	12.1%	4.9%
S&P 500	1,149	2.1%	9.2%	3.0%
FTSE-100	5,598	0.9%	8.6%	3.4%
DAX-30	6,298	1.8%	6.1%	5.7%
CAC-40	3,782	1.9%	8.3%	-3.9%
NIKKEI-225	9,584	1.2%	6.5%	-9.1%
HANG SENG	22,402	1.3%	8.4%	2.4%
Eurostoxx 50E	2,793	2.0%	6.8%	-5.8%

Market Statistics

Market Turnover (in mil. euros)	79.2
Advances	100
Declines	63
Unchanged	54
Total Movers	217

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
September 2010	724.41	-1.74%	26,419	4,171
December 2010

Short Selling (SS)	Short Selling Trade Value	% in total volume	Buy to close trade value	% in total volume
Eurobank	165,868	4.64
ATE Bank	35,280	10.18
National Bank	2,648,828	10.02	4,304,106	16.22

Calendar of Events

Date	Amount
Jumbo FY 2009/2010 Results	29 -Sep (after market close)
National Bank (rights trade)	27-Sept - 05-Oct
National Bank (exercise of rights)	27 Sept - 11 Oct
Bank of Cyprus (exercise of rights)	28 Sept - 21 Oct
Bank of Cyprus (rights trade)	28-Sept - 14-Oct
Hell. Petrol (interim dividend)	04-Oct 0.15
Bank of Cyprus (ex dividend)	26-Oct 0.06

Market Comment

Athens Composite Index ended slightly higher at 1,514.26 pts, up by 0.82%. Volume at 79.15m euros. Most up stocks: Hellenic PostBank 4.43 euros (+3.75%), Eurobank 4.45 euros (+3.49%), Alpha Bank 4.72 euros (+3.28%). Most down stocks: Motor Oil 7.65 euros (-1.67%). The 10-year benchmark bond was the most heavily traded security with a turnover of 16 million euros. The Greek bond yielded 11.06 pct and the German Bund 2.33 pct. Attention focused on NBG and rights trade.

Corporate News

PPC/ The Company will discuss a possible cooperation with France's EDF Energies Nouvelles, as part of plans to become a domestic leader in renewable energy. The cooperation would concern the joint development, financing, implementation and operation of renewables projects. The document under discussion will be a non-binding term sheet which will not include any specific plans or sums. PPC and Energies Nouvelles have already cooperated in the construction last year of a 38 megawatts wind farm in central Greece, while the Company aims to invest about 2 billion euros (\$2.67 billion) in renewable energies by 2015.

ETE/ Share capital rights start trading. Stock right: 0.56, convertible: 1,05

Vivartia: October 18, 2010 extraordinary general meeting to decide about the company's delisting from Athen's Stock Exchange.



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