

# Daily Market Report



Wednesday, 29 September 2010

BETA SECURITIES SA  
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,473	-1.6%	-4.8%	-33.0%
FTSE /ASE 20	708	-2.4%	-6.2%	-37.1%
FTSE /ASE Mid 40	1,640	-1.4%	-9.0%	-37.3%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,858	0.4%	7.0%	4.1%
Nasdaq	2,380	0.4%	10.5%	4.9%
S&P 500	1,148	0.5%	7.8%	2.9%
FTSE-100	5,578	0.1%	7.2%	3.1%
DAX-30	6,276	0.0%	5.5%	5.3%
CAC-40	3,762	-0.1%	7.3%	-4.4%
NIKKEI-225	9,571	0.8%	6.4%	-9.3%
HANG SENG	22,392	1.3%	8.7%	2.4%
Eurostoxx 50E	2,775	-0.1%	5.5%	-6.5%

## Market Statistics

Market Turnover (in mil. euros)	150.7
Advances	40
Declines	136
Unchanged	43
Total Movers	219

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
September 2010	692.25	-2.17%	28,531	8,735
December 2010	...	...	...	...

Short Selling (SS)	Short Selling Trade Value	% in total volume	Buy to close trade value	% in total volume
Alpha Bank	920,748	14.14	...	...
Eurobank	497,701	11.26	...	...
OTE	423,133	11.93	...	...
Piraeus Bank	524,410	15.33	...	...

## Calendar of Events

Date	Amount
Jumbo FY 2009/2010 Results	29 -Sep (after market close)
National Bank (rights trade)	27-Sept - 05-Oct
National Bank (exercise of rights)	27 Sept - 11 Oct
Bank of Cyprus (rights trade)	28-Sept - 14-Oct
Bank of Cyprus (exercise of rights)	28 Sept - 21 Oct
Hell. Petrol (interim dividend)	04-Oct 0.15
Bank of Cyprus (ex dividend)	26-Oct 0.06
Coca Cola 9M2010 Results	27-Oct

## Market Comment

Athens Composite Index ended lower at 1,472.50 pts, down by 1.59%. Volume up, at 150.65m euros. Most up stocks: PPC 11.57 euros (+2.12%), Coca Cola Hellas 19.20 euros (+1.53%), Jumbo 4.94 euros (+1.23%). Most down stocks: BoC 3.72 euros (-6.53%), ATE Bank 0.91 euros (-6.19%), Eurobank 4.15 euros (-5.03%), Alpha Bank 4.38 euros (-4.99%). The 10-year benchmark bond was the most heavily traded security with a turnover of 860 basis points, down from 864 bps on Monday, with the Greek bond yielding 10.85 pct and the German Bund 2.25 pct.

## Corporate News

**Jumbo / The Company** is announcing FY (June 2009 – 2010) results today, after market close. Sales are expected at €486.5m, Gross Profit at €263m, EBITDA at €147m and EAT at €98m.

## Other News

The government submitted a draft bill envisaging stricter penalties for tax evaders, including closing down of stores for 48 hours for failing to issue more than 10 sales receipts worth more than 500 euros. The draft bill also drastically reduces tax evasion limits for imposing prison terms on tax evaders that could face prison terms for up to 10 years for failing to report tax income of more than 75,000 euros annually. The new stricter rules were included in a draft bill offering a "tax amnesty" to individuals and enterprises with pending tax cases.

Greek banks agreed to increase liquidity in the economy by making more loans, according to Finance Minister George Papaconstantinou. Banks will make the commitments in exchange for Greek government guarantees for the lenders which must be used to ensure loans begin flowing to the real economy again. Last month, the government announced it would extend its bank guarantee program by 25 billion euros (33.6 billion). Banks were advised to give loans to those taking up a government tax settlement offer.



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