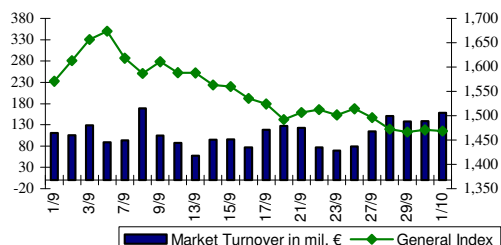


# Daily Market Report



Monday, 04 October 2010

BETA SECURITIES SA  
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,469	-0.2%	-5.6%	-33.1%
FTSE /ASE 20	704	-0.5%	-7.1%	-37.5%
FTSE /ASE Mid 40	1,628	-0.7%	-8.4%	-37.7%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,830	0.4%	8.1%	3.9%
Nasdaq	2,371	0.1%	12.1%	4.5%
S&P 500	1,146	0.4%	9.2%	2.8%
FTSE-100	5,593	0.8%	7.0%	3.3%
DAX-30	6,211	-0.3%	4.8%	4.3%
CAC-40	3,692	-0.6%	5.8%	-6.2%
NIKKEI-225	9,405	0.0%	6.6%	-10.8%
HANG SENG	22,671	1.4%	10.4%	3.6%
Eurostoxx 50E	2,733	-0.5%	4.2%	-7.9%

## Market Statistics

Market Turnover (in mil. euros)	158.5
Advances	73
Declines	69
Unchanged	56
Total Movers	198

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
December 2010	695.25	-1.21%	31,285	7,484
March 2011	...	...	...	...

Short Selling (SS)	Short Selling Trade Value	% in total volume	Buy to close trade value	% in total volume
Alpha Bank	199,726	2.80	...	...
MIG	33,350	5.20	...	...
National Bank	23,405,929	34.45	...	...
Piraeus Bank	124,922	3.68	...	...

## Calendar of Events

Date	Amount
National Bank (rights trade)	27-Sept - 05-Oct
National Bank (exercise of rights)	27 Sept - 11 Oct
Bank of Cyprus (rights trade)	28-Sept - 14-Oct
Bank of Cyprus (exercise of rights)	28 Sept - 21 Oct
Hell. Petrol (interim dividend)	04-Oct 0.15
Bank of Cyprus (ex dividend)	26-Oct 0.06
Coca Cola 9M2010 Results	27-Oct

## Market Comment

Athens Composite Index ended slightly lower at 1,468.52 pts, down by 0.17%. Volume at 158.49m euros. Most up stocks: Elpe 5.78euros (+4.52%), Titan 15.19euros (+1.88%), Opap 11.80euros (+1.72%). Most down stocks: Hellenic Postbank 3.96euros (-3.41%), Alpha Bank 4.45euros (-3.26%), ATE Bank 0.90 euros (-3.23%), Eurobank 4.28 euros (-3.17%), Marfin Bank 1.45 euros (-2.03%), Mytilineos 4.20 euros (-1.87%). 10YR Bond Yields 10.146%. 10-year bond spread against German bunds at 7.8597%. Attention until the 5<sup>th</sup> of October on NBG and rights trade.

## Other News

Chinese Premier Wen Jiabao said that China plans to buy Greek bonds once Greece begins tapping international markets for funding again. China will support the country's shipping industry, as Greece seeks investment to boost growth and emerge from a second year of recession, Wen said during his visit to Athens. China and Greece will support companies from both countries to expand cooperation in ports, shipping, and logistics. The two countries will also expand their cooperation in transportation, information technology, infrastructure and new energy development.

PM George Papandreou chairs cabinet meeting in Athens to discuss draft budget, giving attention to tax revenues.



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