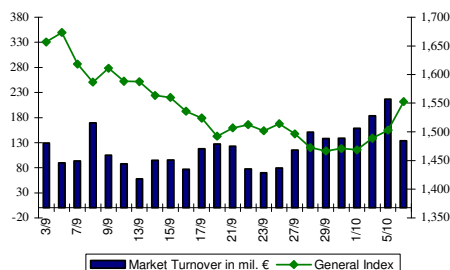


Daily Market Report



Thursday, 07 October 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,553	3.3%	-6.3%	-29.3%
FTSE /ASE 20	756	3.9%	-7.2%	-32.8%
FTSE /ASE Mid 40	1,692	2.8%	-7.3%	-35.3%
International Indices	Last Price	Chg: %	30 days %	YTD %
US				
Dow Jones	10,945	1.8%	5.8%	5.0%
Nasdaq	2,381	-0.8%	7.8%	4.9%
S&P 500	1,160	0.0%	6.2%	4.0%
Europe				
Eurostoxx 50E	2,780	0.8%	1.9%	-6.3%
FTSE-100	5,681	0.8%	5.1%	5.0%
DAX-30	6,271	0.9%	2.5%	5.3%
CAC-40	3,765	0.9%	3.3%	-4.4%
Asia				
NIKKEI-225	9,673	-0.2%	4.8%	-8.3%
HANG SENG	22,839	-0.2%	6.7%	4.4%

Market Statistics

Market Cap (in bil. €)	57.22
Market Turnover (in mil. €)	133.7
Advances	153
Declines	40
Unchanged	34
Total Movers	227

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
December 2010	750.80	-0.74%	28,936	9,964
March 2011

Short Selling (SS)	Short Selling Trade Volume	% in total volume	Buy to close trade volume	% in total volume
NBG	595,000	7.40	185,000	2.31
BoC	360,216	17.20		

Calendar of Events

Date	Amount
National Bank (exercise of rights)	27 Sept - 11 Oct
Bank of Cyprus (rights trade)	28-Sept - 14-Oct
Bank of Cyprus (exercise of rights)	28 Sept - 21 Oct
Bank of Cyprus (ex dividend in cash)	26-Oct 0.06
Coca Cola Results	27-Oct
HELEX Results	08-Nov
Mytilineos Results	17-Nov
Hellenic Petrol Results	18-Nov
OPAP Results	22-Nov
Titan Results	23-Nov
FF HDFS Results	25-Nov
EFG Eurobank Results	29-Nov
Gek Terna Results	29-Nov
Jumbo Ex dividend	23-Dec 0.189

Market Comment

Athens stocks jumped yesterday with the General Index at 1,553 up by 3.3%. Turnover at 133.7m euros. Most up stocks: NBG 7.89 euros (+6.77%), Alpha Bank 5.28 euros (+6.45%). Banking sector up 5%. 10-year bond spread against German bunds 7.65%.

Investors focus today on ECB rates decision and US macros. The upward trend will be most likely retained today with some profit taking in banks.

Corporate

Intralot / Signed a contract with Czech betting company Fortuna for the supply of gaming terminals and other lottery infrastructure.

PPC/ Increases will not be as high as expected for most consumers for 2011 and 2012.

Jumbo/ Reiterates estimates for 2010/2011. Sales up 2% at 497m euros, Gross margin at 48% from 54.1% due to: VAT increases.

1Q 2010/2011 flat yoy due to truck drivers strikes. Capex at €35-40m euros and diminishing. CEO more optimistic.

Economy

The budget is likely to be revised, after October 15th. Deficit in 2009 will be between 14. 5% and 15. 1% of GDP instead of the 13.8% stated in the current 2011 draft budget. No additional measures because of that for 2010, according to Government spokesman Mr. Petalotis.

Tourism revenues down by 7%-8% this year (€700-€850m less).

Fitch Ratings said Wednesday it has downgraded Ireland's Long-term foreign and local currency Issuer Default Ratings (IDRs) to 'A+' from 'AA-' respectively.

Government

Fin Minister's road show begins today from NY. Next stop Washington and meeting with IMF officials.

Mr. S .Capralos, ATHEX chairman signed yesterday his resignation.



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