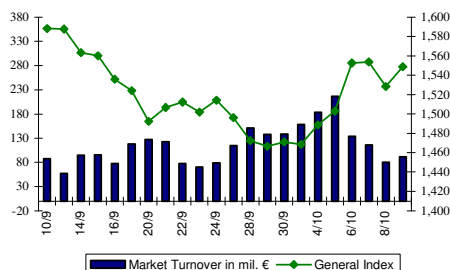


Daily Market Report



Tuesday, 12 October 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,549	1.3%	-2.5%	-29.5%
FTSE /ASE 20	757	1.8%	-2.2%	-32.7%
FTSE /ASE Mid 40	1,701	1.1%	-4.4%	-34.9%

International Indices	Last Price	Chg: %	30 days %	YTD %
US				
Dow Jones	11,010	0.0%	5.2%	5.6%
Nasdaq	2,402	0.0%	7.1%	5.9%
S&P 500	1,165	0.0%	5.0%	4.5%
Europe				
Eurostoxx 50E	2,790	0.2%	0.3%	-6.0%
FTSE-100	5,672	0.3%	3.1%	4.8%
DAX-30	6,310	0.3%	1.5%	5.9%
CAC-40	3,768	0.1%	1.1%	-4.3%
Asia				
NIKKEI-225	9,400	-2.0%	1.7%	-10.9%
HANG SENG	23,087	-0.5%	8.6%	5.6%

Market Statistics

Market Cap (in bil. €)	57.02
Market Turnover (in mil. €)	91.3
Advances	100
Declines	70
Unchanged	44
Total Movers	214

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
December 2010	756.41	-0.07%	30,825	8,429
March 2011	...	...	...	...

Short Selling (SS)	Short Selling Trade Volume	% in total volume	Buy to close trade volume	% in total volume
NBG	379,441	10.34	346,535	9.44
Bank of Cyprus	600,125	22.98	...	...
Piraeus Bank	71,000	8.13	...	...
Hellenic Postbank	...	...	11,500	4.71

Calendar of Events

Date	Amount
Bank of Cyprus (rights trade)	28-Sept - 14-Oct
Bank of Cyprus (exercise of rights)	28 Sept - 21 Oct
Bank of Cyprus (ex dividend in cash)	26-Oct 0.06
Coca Cola Results	27-Oct
OTE Results	04-Nov
HELEX Results	08-Nov
Mytilineos Results	17-Nov
Hellenic Petrol Results	18-Nov
OPAP Results	22-Nov
Titan Results	23-Nov
FF HDFS Results	25-Nov
EFG Eurobank Results	29-Nov
Gek Terna Results	29-Nov
Jumbo Ex dividend	23-Dec 0.189

Market Comment

Athens stocks ended higher yesterday with the General Index at 1,548.70, up by 1.32%. Turnover at 91.32m euros. Banks up by 2.7%. Most up stocks: Ate Bank 0.95 euros (+4.40%), Eurobank 5.13euros (+4.27%), Titan 9.69euros (+4.19%), Alpha Bank 5.36euros (+4.08%), National Bank 8.05 euros (+3.87%), Ellaktor 3.24euros (+3.51%), Fourlis 6.12euros (+2.86%), Jumbo 5.45euros (+2.83%). Most down stocks: PPC 11.66euros (-1.60%). 10-year bond spread against German bunds -- 6.9976%. The spread, between Greek 10-year bonds over benchmark German bunds shrank below 700 basis points for the first time since June 22. Greek borrowing costs are set to decline after the International Monetary Fund said it may give the nation more time to repay loans and China disclosed plans to buy bonds.

Corporate

NBG/1.8 billion euro (\$2.5 billion) combined rights issue was oversubscribed. The issue will be oversubscribed as much as 1.7 times, while there is no significant change in the shareholding structure. The data are not final yet. Unexercised rights amount to €100m, and government has priority.



EQUITY RESEARCH:

Vassilis Vlastarakis: (+30) 210 64 78 906
Elena Chatzistefanou: (+30) 210 64 78 904
Eleni Zombanakis: (+30) 210 64 78 905

INSTITUTIONAL SALES:

Petros Papathanasiou (+30) 210 64 78 764
Vangelis Charatsis (+30) 210 64 78 920
George Karadimas (+30) 210 64 78 766
Konstantinos Makris (+30) 210 64 78 983

DERIVATIVES SALES:

John Spirtos: (+30) 210 64 78 988
Michalis Tzavlas (+30) 210 64 78 758
Nickolaos Zaharopoulos (+30) 210 64 78 946

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