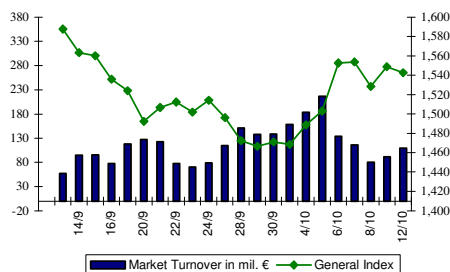


Daily Market Report



Wednesday, 13 October 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,543	-0.4%	-2.9%	-29.8%
FTSE /ASE 20	755	-0.3%	-2.4%	-32.9%
FTSE /ASE Mid 40	1,710	0.5%	-3.9%	-34.6%
International Indices	Last Price	Chg: %	30 days %	YTD %
US				
Dow Jones	11,020	0.1%	5.3%	5.7%
Nasdaq	2,418	0.6%	7.8%	6.6%
S&P 500	1,170	0.4%	5.4%	4.9%
Europe				
Eurostoxx 50E	2,776	-0.5%	-0.2%	-6.4%
FTSE-100	5,662	-0.2%	2.9%	4.6%
DAX-30	6,305	-0.1%	1.4%	5.8%
CAC-40	3,749	-0.5%	0.6%	-4.8%
Asia				
NIKKEI-225	9,409	0.2%	1.8%	-10.8%
HANG SENG	23,122	0.0%	8.8%	5.7%

Market Statistics

Market Cap (in bil. €)	56.81
Market Turnover (in mil. €)	109.0
Advances	61
Declines	94
Unchanged	65
Total Movers	220

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
December 2010	749.70	-0.70%	31,602	6,579
March 2011

Short Selling (SS)	Short Selling Trade Volume	% in total volume	Buy to close trade volume	% in total volume
NBG	138,108	3.44	25,000	0.62
Bank of Cyprus	195,000	3.95
Piraeus Bank	87,106	8.30

Calendar of Events

Date	Amount
Bank of Cyprus (rights trade)	28-Sept - 14-Oct
Bank of Cyprus (exercise of rights)	28 Sept - 21 Oct
Bank of Cyprus (ex dividend in cash)	26-Oct 0.06
Coca Cola Results	27-Oct
OTE Results	04-Nov
HELEX Results	08-Nov
Mytilineos Results	17-Nov
Hellenic Petrol Results	18-Nov
OPAP Results	22-Nov
Titan Results	23-Nov
FF HDFS Results	25-Nov
EFG Eurobank Results	29-Nov
Gek Terna Results	29-Nov
Jumbo Ex dividend	23-Dec 0.189

Market Comment

Athens stocks slightly dropped yesterday with the General Index at 1,542.62, down by 0.39%. Turnover at 108.97m euros. Most up stocks: Bank of Cyprus 3.82euros (+3.80%), Titan 10.00euros (+3.20%), MIG 0.88euros (+2.33%). Most down stocks: Opap 11.68euros (-2.67%), Eurobank 5.00euros (-2.53%), Bank of Piraeus 3.96euros (-2.22%), ATE Bank 0.93euros (-2.11%). 10-year bond spread against German bunds at 6.79%. Momentum seems to be positive.

Corporate

PPC/ The BoD approved that all the Electricity Distribution activities, i.e. the network operation and the supply of network services throughout the country, as well as the activities of the Non-Interconnected Islands network operator, are transferred to a 100% subsidiary of PPC S.A.

EFG/ Raiffeisen Bank (RIBH AV) is interested in Polbank, the Polish unit of Greece's EFG.

Bank of Piraeus/ The bank increased its participation by 8.9% (for €31,1m) to Hellenic Seaways, becoming the second largest shareholder with a 20% share.

Gov

Finance Minister said the Greek state will participate in the unsubscribed rights and convertible bonds offer by National Bank.

Greece raised 1.17 billion euros (2.36 billion dollars) in an oversubscribed sale of 26-week treasury bills, the Public Debt Management Agency said. Investors bid 4.22 times the amount for the 900 million euros of T-bills on offer, resulting in a yield of 4.54 per cent.



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