



Thursday, 14 October 2010

BETA SECURITIES SA

Member of the Athens Stock Exchange

# Daily Market Report

	Price	Chg: %	30 days %	YTD %
<b>GR</b>				
Athens General	1,582	2.5%	-0.4%	-28.0%
FTSE /ASE 20	779	3.1%	0.6%	-30.8%
FTSE /ASE Mid 40	1,750	2.3%	-1.6%	-33.1%
<b>US</b>				
Dow Jones	11,096	0.7%	5.4%	6.4%
Nasdaq	2,441	1.0%	6.6%	7.6%
S&P 500	1,178	0.7%	5.1%	5.6%
<b>Europe</b>				
Eurostoxx 50E	2,841	2.3%	1.2%	-4.2%
FTSE-100	5,747	1.5%	3.2%	6.2%
DAX-30	6,435	2.1%	2.5%	8.0%
CAC-40	3,828	2.1%	1.4%	-2.7%
<b>Asia</b>				
NIKKEI-225	9,596	2.0%	3.2%	-9.0%
HANG SENG	23,705	1.1%	9.3%	8.4%

## Market Statistics

Market Cap (in bil. €)	58.00
Market Turnover (in mil. €)	180.7
Advances	143
Declines	31
Unchanged	52
Total Movers	226

Futures Delivery	Settleme nt	Prem/Dis c	Open Interest	Traded Volume
FTSE /ASE 20				
December 2010	776.81	-0.22%	30,527	9,987
March 2011	...	...	...	...

Short Selling (SS)	Short Selling	% in total	Buy to close	% in total
NBG	210,000	2.54	1,311,146	15.90
Bank of Piræus	105,000	8.31	242	0.02
EFG Eurobank	78,000	3.00	470	0.02

## Calendar of Events

Bank of Cyprus (rights trade)	28-Sept - 14-Oct
Bank of Cyprus (exercise of rights)	28 Sept - 21 Oct
Estimated Trading of NBG shares from capital increase	19-Oct
Estimated Trading of NBG shares from bond conversion	27-Oct

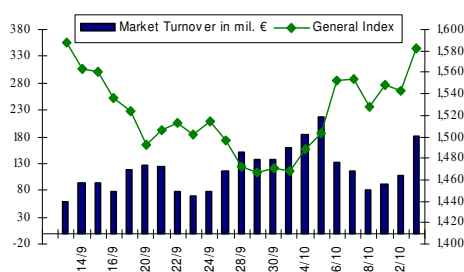
## Ex dividend rights

Bank of Cyprus	26-Oct	€ 0.06
Jumbo	23-Dec	€ 0.19

## 9M2009 Results

Coca Cola	27-Oct
OTE	04-Nov
HELEX	08-Nov
Mytilineos	17-Nov
Hellenic Petrol	18-Nov
OPAP	22-Nov

## GI Performance



## Market Comment

Athens stocks ended higher yesterday led by financials and NBG. General Index reached 1,582 up 2.5%. Turnover at 108.97m euros. Banks + 4.44%. Most up stocks: NBG 8.58 euros +5.41%, Mytilineos 4.43 euros +4.98%. 10-year bond spread against German bunds after a long time at 6.50% Momentum maintains positive.

## Corporate

NBG / The Hellenic Republic exercised its preemptive rights to subscribe 2,104,379 New Shares and 4,983,605 Convertible Notes, that have not been subscribed for pursuant to the exercise of preemptive rights . The bank's capital raise was oversubscribed by 1.83.

Bank of Cyprus / Rights trading period ends today

## Eco

The Import Price Index in Industry recorded a rise of 4.6% in August 2010 compared with August 2009, the country's statistical office said. The index in August 2009 had recorded a decrease of 2.9% compared with August 2008.

Unemployment in Greece recorded an increase of 3.16% in September 2010 compared with August 2010.

## Gov

Papaconstantinou says he expects developments on banking sector in December.

Govt. spokesman George Petalotis told reporters yesterday that Greece is not discussing extension on IMF/EU loan repayment.

## ASE

Officials meeting today regarding capital gains tax



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