



Friday, 15 October 2010

BETA SECURITIES SA

Member of the Athens Stock Exchange

Daily Market Report

	Price	Chg: %	30 days %	YTD %
GR				
Athens General	1,542	-2.5%	-2.9%	-29.8%
FTSE /ASE 20	754	-3.2%	-2.4%	-33.0%
FTSE /ASE Mid 40	1,732	-1.1%	-2.1%	-33.8%
US				
Dow Jones	11,097	0.0%	5.4%	6.4%
Nasdaq	2,435	-0.2%	6.4%	7.3%
S&P 500	1,174	-0.4%	4.7%	5.3%
Europe				
Eurostoxx 50E	2,836	-0.2%	1.1%	-4.4%
FTSE-100	5,727	-0.4%	2.9%	5.8%
DAX-30	6,455	0.3%	2.9%	8.4%
CAC-40	3,819	-0.2%	1.2%	-3.0%
Asia				
NIKKEI-225	9,490	-1.0%	2.1%	-10.0%
HANG SENG	23,747	-0.4%	9.5%	8.6%

Market Statistics

Market Cap (in bil. €)	56.86
Market Turnover (in mil. €)	160.7
Advances	56
Declines	116
Unchanged	47
Total Movers	219

Futures Delivery	Settlement	Prem/Dis	Open Interest	Traded Volume
FTSE /ASE 20				
December 2010	750.09	-0.50%	29,814	9,601
March 2011	...	...	...	...

Short Selling (SS)	Short Selling	% in total	Buy to close	% in total
Alpha Bank	42,994	3.03	...	...
NBG	209,844	3.36	...	...
Bank of Cyprus	273,600	5.07	...	...
Bank of Piræus	112,929	7.80	...	...

Calendar of Events

Bank of Cyprus (exercise of rights)	28 Sept - 21 Oct
Estimated Trading of NBG shares from capital increase	19-Oct
Estimated Trading of NBG shares from bond conversion	27-Oct

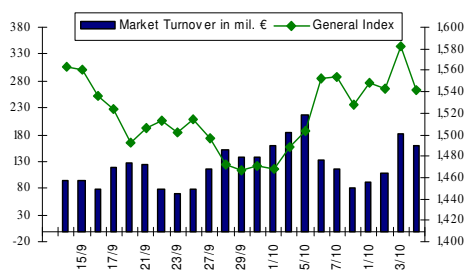
Ex dividend rights

Bank of Cyprus	26-Oct	€ 0.06
Jumbo	23-Dec	€ 0.19

9M2009 Results

Coca Cola	27-Oct
OTE	04-Nov
HELEX	08-Nov
Mytilineos	17-Nov
Hellenic Petrol	18-Nov
OPAP	22-Nov
Titan	23-Nov

GI Performance



Market Comment

Athens stocks ended lower with General Index at 1,541.79 down by 2.52%. Turnover was at 160.72m euros. Banks down by 4.6%. Most up stocks: NBG Jumbo 5.83euros (+2.10%). Most down stocks: National Bank 8.03 euros (-6.41%), Alpha Bank 5.20 euros (-6.14%), Eurobank 4.87 euros (-5.44%), Hellenic Postbank 3.98 euros (-4.33%), ATE Bank 0.93 euros (-4.12%), Ellaktor 3.03 euros (-3.81%). The 10-year benchmark bond was the most heavily traded security with a turnover of 18 million euros. The Greek bond yielded 8.88 pct and the German Bund 8.77 pct.

Banks

Greek banks reduced their reliance on European Central Bank funding in September as concern over the sovereign debt crisis eased.

Gov

The 11 most debt ridden state controlled enterprises generated €1.7 billion in losses just for 2009 according to FinMin. The organisations had €1.5 billion in total revenues, but wage costs amounted to €1.2 billion. Their net borrowing for the year totalled at €12 billion. OSE losses reached €933billion with a historic debt of €10.7 billion.

Macro

Greece's unemployment rate in July 2010 was 12.0% compared to 9.6% in July 2009 and 11.6% in June 2010.



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