



Monday, 18 October 2010

BETA SECURITIES SA

Member of the Athens Stock Exchange

Daily Market Report

	Price	Chg: %	30 days %	YTD %
GR				
Athens General	1,550	0.5%	-0.9%	-29.4%
FTSE /ASE 20	757	0.4%	-0.1%	-32.8%
FTSE /ASE Mid 40	1,745	0.8%	0.3%	-33.3%
US				
Dow Jones	11,063	-0.3%	4.6%	6.1%
Nasdaq	2,469	1.4%	7.3%	8.8%
S&P 500	1,176	0.2%	4.5%	5.5%
Europe				
Eurostoxx 50E	2,842	0.2%	1.7%	-4.2%
FTSE-100	5,703	-0.4%	2.7%	5.4%
DAX-30	6,492	0.6%	3.7%	9.0%
CAC-40	3,827	0.2%	1.9%	-2.8%
Asia				
NIKKEI-225	9,497	0.0%	-0.2%	-10.0%
HANG SENG	23,518	-1.0%	8.2%	7.5%

Market Statistics

Market Cap (in bil. €)	57.08
Market Turnover (in mil. €)	116.5
Advances	93
Declines	60
Unchanged	46
Total Movers	199

Futures Delivery	Settleme nt	Prem/Dis c	Open Interest	Traded Volume
FTSE /ASE 20				
December 2010	745.18	-1.53%	28,914	9,130
March 2011	...	...	...	...

Short Selling (SS)	Short Selling	% in total	Buy to close	% in total
NBG	88,972	1.98	73,547	1.64
OPAP	...	...	28,000	3.83
Bank of Piraeus	105,000	10.92	...	...

Calendar of Events

Bank of Cyprus (exercise of rights)	28 Sept - 21 Oct
Estimated Trading of NBG shares from capital increase	19-Oct
Estimated Trading of NBG shares from bond conversion	27-Oct

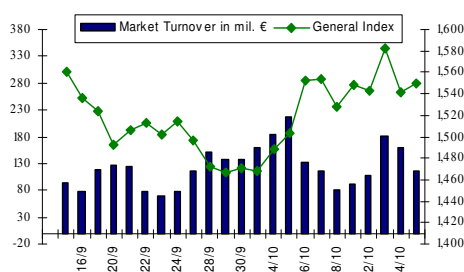
Ex dividend rights

Bank of Cyprus	26-Oct	€ 0.06
Jumbo	23-Dec	€ 0.19

9M2009 Results

Coca Cola	27-Oct
OTE	04-Nov
HELEX	08-Nov
Mytilineos	17-Nov
Hellenic Petrol	18-Nov
OPAP	22-Nov
Titan	23-Nov
FF HDFS	25-Nov

GI Performance



Market Comment

Athens stocks ended higher with General Index at 1,549.94 up by 0.53%. Turnover was at 116.47m euros. Most up stocks: PPC 12.26 euros (+3.46%), Opap 12.05 euros (+3.34%), OTE 5.68 euros (+3.27%), Fourlis 6.30 euros (+2.27%). Most down stocks: MIG 0.82 euros (-6.82%), Viohalco 3.78 euros (-3.82%), Jumbo 5.67 euros (-2.74%), ATE Bank 0.91 euros (-2.15%), Eurobank 4.78 euros (-1.85%), Ellaktor 2.98 euros (-1.65%).

10-year bond spread against German bunds at 6.52%.

Corporate

NBG/ The Bank has been told by four banks in Europe and the U.S. that they will soon begin lending to the Greek bank. The four banks aren't the same as the ones that underwrote National's 1.8 billion-euro (\$2.5 billion) fundraising last week.

Tomorrow 121m new NBG shares from capital increase start trading.

Eurobank/ Signs two agreements of Greek state bond financing >500m euros with competitive terms.

OTE/ Eyes on Tuesday's General meeting and the replacement of HTO's Chief Executive Officer Panagis Vourloumis. Possible candidates, according to reports, are the Chief Operating Officer Iordanis Aivazis and the chief executive of Cosmote Michael Tsamaz.

The Serb government plans to sell a 51% stake in Srbija, the Serbian national telephone company, in a tender where HTO owns a 20% stake.

Banks

Imerisia says Greek banks' results for Q3 will be better than Q2 despite economic deterioration due to higher NII.

Government

Greek government examines the sale of 15% plus the management of Natural Gas to Hellenic Petroleum.

Greece plans to sell €900 million of 13-week Treasury bills at an auction on October 19.



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