



Tuesday, 19 October 2010

BETA SECURITIES SA

Member of the Athens Stock Exchange

# Daily Market Report

	Price	Chg: %	30 days %	YTD %
<b>GR</b>				
Athens General	1,557	0.5%	2.2%	-29.1%
FTSE /ASE 20	759	0.3%	2.3%	-32.6%
FTSE /ASE Mid 40	1,752	0.4%	4.4%	-33.0%
<b>US</b>				
Dow Jones	11,144	0.7%	5.1%	6.9%
Nasdaq	2,481	0.5%	7.1%	9.3%
S&P 500	1,185	0.7%	5.3%	6.2%
<b>Europe</b>				
Eurostoxx 50E	2,851	0.3%	3.4%	-3.9%
FTSE-100	5,743	0.7%	4.2%	6.1%
DAX-30	6,517	0.4%	4.9%	9.4%
CAC-40	3,835	0.2%	3.0%	-2.6%
<b>Asia</b>				
NIKKEI-225	9,511	0.1%	-1.2%	-9.8%
HANG SENG	23,578	0.5%	7.3%	7.8%

## Market Statistics

Market Cap (in bil. €)	60.13
Market Turnover (in mil. €)	81.4
Advances	68
Declines	81
Unchanged	57
Total Movers	206

Futures Delivery	Settleme nt	Prem/Dis c	Open Interest	Traded Volume
FTSE /ASE 20				
December 2010	751.83	-0.92%	28,733	5,179
March 2011	...	...	...	...

Short Selling (SS)	Short Selling	% in total	Buy to close	% in total
NBG	27,607	0.66	73,005	1.75
OPAP	...	...	22,000	5.94
Bank of Piræus	60,000	11.21	...	...

## Calendar of Events

Bank of Cyprus (exercise of rights)	28 Sept - 21 Oct
Estimated Trading of NBG shares from bond conversion	27-Oct

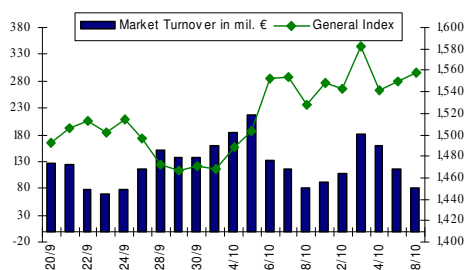
## Ex dividend rights

Bank of Cyprus	26-Oct	€ 0.06
Jumbo	23-Dec	€ 0.19

## 9M2009 Results

Coca Cola	27-Oct
OTE	04-Nov
HELEX	08-Nov
Mytilineos	17-Nov
Hellenic Petrol	18-Nov
OPAP	22-Nov
Titan	23-Nov
FF HDFS	25-Nov
EFG Eurobank	29-Nov
Gek Terna	29-Nov

## GI Performance



## Market Comment

Athens stocks ended marginally higher yesterday with General Index at 1,557.21 up by 0.47%. Turnover was at 81.35m euros. Most up stocks: Ellaktor 3.20 euros (+7.38%), Mytilineos 4.68 euros (+4%), PPC 12.51 euros (+2.04%). Most down stocks: Jumbo at 5.48 euros (-3.35%). 10-year bond spread against German 6.494%.

## Corporate

**National Bank of Greece** / New shares begin trading

**Marfin Popular Bank** / Will decide on plans to issue an interim dividend of 22c/shr, in the form of issued shares, according to an Athens bourse filing yesterday. The decision will be taken at a shareholder meeting on Nov. 18.

**EFG Eurobank** / Raised €300m of funding from the interbank market using long-term government bonds as collateral. The bank said on Monday it had completed a two-year repurchase or repo deal with an unnamed investment bank last week, at an interest rate of Euribor plus 195 basis points, the paper says.

**Opap**/ The Company states that it is ready for bet market liberalization. It will proceed to an open tender in order to collaborate with an online betting company and create new portals for OPAP and OPAP TV in collaboration with Intralot.

## Economy

PDMA auctions 13-WK T-Bills, 12 p.m.

European Union Economic Commissioner Olli Rehn said Greece may require additional budget-cutting measures to meet its 2011 fiscal targets after the European Union raises its estimate of the country's budget shortfall.



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