



Wednesday, 20 October 2010

BETA SECURITIES SA

Member of the Athens Stock Exchange

Daily Market Report

| | Price | Chg: % | 30 days % | YTD % |
|------------------|--------|--------|-----------|--------|
| GR | | | | |
| Athens General | 1,573 | 1.0% | 3.2% | -28.4% |
| FTSE /ASE 20 | 768 | 1.2% | 3.5% | -31.8% |
| FTSE /ASE Mid 40 | 1,763 | 0.6% | 5.1% | -32.5% |
| US | | | | |
| Dow Jones | 10,979 | -1.5% | 3.5% | 5.3% |
| Nasdaq | 2,437 | -1.8% | 5.2% | 7.4% |
| S&P 500 | 1,166 | -1.6% | 3.6% | 4.6% |
| Europe | | | | |
| Eurostoxx 50E | 2,837 | -0.5% | 2.9% | -4.3% |
| FTSE-100 | 5,704 | -0.7% | 3.5% | 5.4% |
| DAX-30 | 6,491 | -0.4% | 4.5% | 9.0% |
| CAC-40 | 3,807 | -0.7% | 2.3% | -3.3% |
| Asia | | | | |
| NIKKEI-225 | 9,391 | -1.6% | -2.4% | -11.0% |
| HANG SENG | 23,612 | -0.6% | 7.5% | 8.0% |

Market Statistics

| | |
|-----------------------------|-------|
| Market Cap (in bil. €) | 60.55 |
| Market Turnover (in mil. €) | 123.2 |
| Advances | 106 |
| Declines | 78 |
| Unchanged | 46 |
| Total Movers | 230 |

| Futures Delivery | Settlement | Prem/Disc | Open Interest | Traded Volume |
|------------------|------------|-----------|---------------|---------------|
| FTSE /ASE 20 | | | | |
| December 2010 | 760.26 | -1.00% | 28,292 | 8,449 |
| March 2011 | ... | ... | ... | ... |

| Short Selling (SS) | Short Selling | % in total volume | Buy to close | % in total |
|--------------------|---------------|-------------------|--------------|------------|
| NBG | 281,595 | 4.46 | 306,655 | 4.86 |
| Bank of Cyprus | 25,000 | 1.17 | ... | ... |
| Titan | ... | ... | 13,750 | 26.76 |

Calendar of Events

Bank of Cyprus
(exercise of rights) 28 Sept - 21 Oct

Trading of NBG shares
from bond conversion 27-Oct

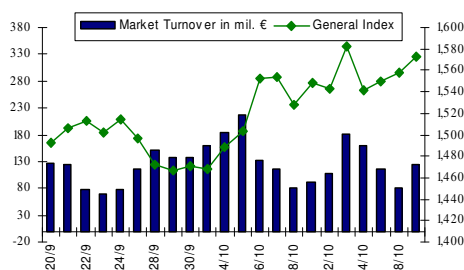
Ex dividend rights

| | | |
|----------------|--------|--------|
| Bank of Cyprus | 26-Oct | € 0.06 |
| Jumbo | 23-Dec | € 0.19 |

9M2009 Results

| | |
|-----------------|--------|
| Coca Cola | 27-Oct |
| Emporiki Bank | 03-Nov |
| OTE | 04-Nov |
| HELEX | 08-Nov |
| Mytilineos | 17-Nov |
| Hellenic Petrol | 18-Nov |
| OPAP | 22-Nov |
| Titan | 23-Nov |
| Fourlis | 23-Nov |
| FF HDFS | 25-Nov |
| EFG Eurobank | 29-Nov |

GI Performance



Market Comment

Athens stocks ended higher yesterday with General Index at 1,573.08 up by 1.02%. Turnover was at 123.17m euros (NBG 42% of total volume). Most up stocks: Eurobank 4.90 euros (+3.81%), Alpha Bank 5.22 euros (+2.76%), Fourlis 6.64euros (+2.63%), MIG 0.85 euros (+2.41%), NBG 8.28 euros (+2.22%). Most down stocks: Ellaktor 3.13 euros (-2.19%), OTE 5.65 euros (-1.74%), Motor Oil 7.70 euros (-1.66%). 10 year bond spread against German bunds at 6.6%.

T-bills

Greece's Public Debt Management Agency said it sold €1.17 billion of 13-week treasury bills at an auction Tuesday. Maturity: January 21, 2011. Uniform yield 3.75% (vs. 3.98% at previous auction held Sept 21).

Eco

Astakos energy project cancelled as Qatar withdraws its interest, judging that the project in question is not viable.

Greece and China signed a protocol regarding collaboration in tourism.

Banks

Basel is easing the new requirements for banks' liquidity and the minimum covering of short term financing. An adaption period that will begin next year will require that banks keep enough liquid assets in order to cover 30 days of their capital outsource. Measures will be fully applied in 2015.(press reports)



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