



Friday, 22 October 2010

BETA SECURITIES SA

Member of the Athens Stock Exchange

Daily Market Report

	Price	Chg: %	30 days %	YTD %
GR				
Athens General	1,586	-0.2%	6.3%	-27.8%
FTSE /ASE 20	772	-0.6%	6.8%	-31.4%
FTSE /ASE Mid 40	1,791	1.0%	8.1%	-31.5%
US				
Dow Jones	11,147	0.3%	3.6%	6.9%
Nasdaq	2,460	0.1%	4.7%	8.4%
S&P 500	1,180	0.2%	3.6%	5.8%
Europe				
Eurostoxx 50E	2,882	1.1%	3.1%	-2.8%
FTSE-100	5,758	0.5%	3.3%	6.4%
DAX-30	6,611	1.3%	5.3%	11.0%
CAC-40	3,878	1.3%	2.5%	-1.5%
Asia				
NIKKEI-225	9,442	0.7%	-1.7%	-10.5%
HANG SENG	23,613	-0.2%	7.3%	8.0%

Market Statistics

Market Cap (in bil. €)	61.02
Market Turnover (in mil. €)	105.8
Advances	100
Declines	73
Unchanged	46
Total Movers	219

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
December 2010	767.84	-0.51%	28,369	7,248
March 2011	...	...	...	...

Short Selling (SS)	Short Selling	% in total volume	Buy to close	% in total
NBG	174,199	3.93	12,338	0.28
Metka	...	...	33,647	19.65
Bank of Piraeus	209,171	16.73	...	...

Calendar of Events

Trading of NBG shares
from bond conversion 25-Oct

Ex dividend rights

Bank of Cyprus	26-Oct	€ 0.06
Jumbo	23-Dec	€ 0.19

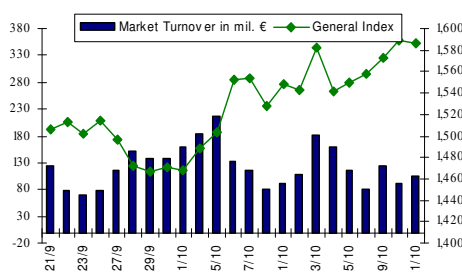
9M2009 Results

Coca Cola	27-Oct
Emporiki Bank	03-Nov
OTE	04-Nov
HELEX	08-Nov
Mytilineos	17-Nov
Hellenic Petrol	18-Nov
OPAP	22-Nov
Titan	23-Nov
Fourlis	23-Nov
FF HDFS	25-Nov
EFG Eurobank	29-Nov
Gek Terna	29-Nov
ETE	30-Nov before market

AGM

Jumbo	08-Dec
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GI Performance



Market Comment

Athens stocks ended marginally lower yesterday with General Index at 1,586.11 down by 0.19%. Turnover was at 105.81m euros. Most up stocks: Ellaktor 3.28 euros (+4.46%), Fourlis 7.05 euros (+3.37%). Most down stocks: NBG 8.20 euros (-2.84%). 10-year bond spread against German bunds at 6.8% (+.20). No major surprises to be expected in today's session.

Corporate

Metka/The Consortium of METKA/Ansaldo Energia signed a contract for a new 724MW thermal power plant in Syria. Metka's participation share 76.5%. Contract value €680m.

ETE/The 227.6m convertible shares will start trading from Monday 25 October, instead of Wednesday 27 October.

The sale of its 20% participation stake in Finansbank is expected to be fulfilled within the first quarter of 2011 according to Mr. Tamvakakis.

PPC /European Commission asks PPC to rent part of its lignite units to private companies or else the company will be forced in the future to sale 40% of its lignite electricity production.

The Company will seek to expand to southeast Europe as the Greek market becomes more "challenging," according to its CEO. It also plans to shut between 18 to 20 out of 24 lignite plants by 2020 and is in talks with "a big American name" on developing a solar energy project of about 550 MW, some of which would be based outside Greece. The company plans to invest EU5b (\$6.96b) over the next 5 years, with as much as 40% of the amount coming from its own cash flow and the rest from borrowing.

BoC/ Bank of Cyprus Pcl said about 164.7 million shares in its rights offering were subscribed for, giving a subscription ratio of around 95.4 percent. The bank will seek to place up to about 7.9 million shares to cover for those investors who did not exercise their rights, it said in an e-mailed statement.



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