



Wednesday, 27 October 2010

BETA SECURITIES SA

Member of the Athens Stock Exchange

Daily Market Report

	Price	Chg: %	30 days %	YTD %
GR				
Athens General	1,608	-1.8%	6.2%	-26.8%
FTSE /ASE 20	781	-2.1%	5.9%	-30.6%
FTSE /ASE Mid 40	1,780	-1.8%	6.4%	-31.9%
US				
Dow Jones	11,169	0.0%	2.8%	7.1%
Nasdaq	2,497	0.3%	4.9%	10.1%
S&P 500	1,186	0.0%	3.2%	6.3%
Europe				
Eurostoxx 50E	2,856	-0.5%	2.3%	-3.7%
FTSE-100	5,707	-0.8%	1.9%	5.4%
DAX-30	6,614	-0.4%	5.0%	11.0%
CAC-40	3,853	-0.4%	1.9%	-2.1%
Asia				
NIKKEI-225	9,387	0.1%	-0.9%	-11.0%
HANG SENG	23,224	-1.6%	5.0%	6.2%

Market Statistics

Market Cap (in bil. €)	61.22
Market Turnover (in mil. €)	133.3
Advances	54
Declines	126
Unchanged	51
Total Movers	231

Futures Delivery	Settlement	Prem/Dis c	Open Interest	Traded Volume
FTSE /ASE 20				
December 2010	770.51	-1.35%	22,413	10,174
March 2011

Short Selling (SS)	Short Selling	% in total volume	Buy to close	% in total
BoP	595,161	22.30		
BoC	115,000	4.65		
MPB	100,000	8.80		
NBG	11,246	0.22	1,370,000	27.85

Calendar of Events

BoC Listing from capital increase

Due to int. divid. in the form of shares 24-Nov

Ex dividend rights

Jumbo 23-Dec € 0.19

9M2009 Results

Emporiki Bank	03-Nov	
OTE	04-Nov	
HELEX	08-Nov	
Bank of Cyprus	09-Nov	market
Mytilineos	17-Nov	
Hellenic Petrol	18-Nov	
OPAP	22-Nov	
Titan	23-Nov	
Fourlis	23-Nov	
FF HDFS	25-Nov	
EFG Eurobank	29-Nov	
Gek Terna	29-Nov	
Sarantis	29-Nov	
ETE	30-Nov	before market

AGM

Jumbo 08-Dec

Market Comment

Greek market shed on Tuesday with the Benchmark Index remaining above 1,600. The GI closed at 1,608 down 1.8%. Banks ended 2.96% lower. Most up stocks Motor Oil at 8.22euros (+1.23%). Most down stocks: Alpha Bank 5.21 euros (-4.93%), EFG 4.89 euros (-4.49%). 10-year bond spread against German bunds 7.16%. Greek market closed Thursday for national holiday.

Q310 Results

Coca Cola 3E/Net sales revenue at 1.99 billion euros from 1.88 billion euros up 6%. Ebit at 286.4m euros from 274.6m euros +4% on a comparable basis. Net income at 216.1m euros from 210.2m euros +3% on a comparable basis. Net profit attributable to shareholders at 206.5m from 206.1m, unch.

Consensus estimates: Q3 2010 sales at 1.99b euros, ebit at 291.7m euros and net income at 211.1m euros.

Conference call at 4 p.m.

The company saw early signs of economic stabilisation in some of the countries it operates in. Cost reduction opportunities would yield about 6 million euros in benefits in operating profit this year and an annualised 20 million to 25 million euros in future years. The cost reductions will mean a pre-tax charge of as much as 30 million euros in 2010.

BOP/ Press rumours of potential 500m euros share capital increase maybe in the form of convertible bond.

ATHEX

Socrates Lazaridis, the vice- chairman of the Athens Exchange, was named to succeed Spyros Capralos as head of the Greek bourse and CEO of Hellenic Exchanges.

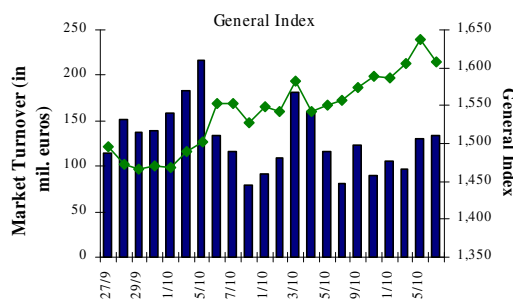
Eco

Bank of Greece / Greece must follow strict deficit cutting plans to restore economic growth and follow drastic limitation in public sector. The government must broaden its tax base, since there is no room for further rate increases.

Greece is expected to shrink around 4 percent this year and unemployment will be more than 12 percent, in line with government forecasts. However, Eurostat's planned revision, the final figures of which will be released by November 15, may affect the 2010 target.

Privatizations

The French Railways (SNCF) and ALSTOM Transport have expressed their interest in acquiring the 49% of TRAINOSE, along with the management.





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