



Tuesday, 02 November 2010

BETA SECURITIES SA

Member of the Athens Stock Exchange

Daily Market Report

	Price	Chg: %	30 days %	YTD %
GR				
Athens General	1,504	-2.8%	2.4%	-31.5%
FTSE /ASE 20	723	-3.3%	2.8%	-35.7%
FTSE /ASE Mid 40	1,648	-4.1%	1.2%	-37.0%
US				
Dow Jones	11,125	0.1%	0.0%	6.7%
Nasdaq	2,505	0.0%	0.0%	10.4%
S&P 500	1,184	0.1%	0.0%	6.2%
Europe				
Eurostoxx 50E	2,837	-0.3%	-0.3%	-4.4%
FTSE-100	5,695	0.3%	0.0%	5.2%
DAX-30	6,605	0.1%	0.0%	10.9%
CAC-40	3,841	0.2%	0.0%	-2.4%
Asia				
NIKKEI-225	9,160	0.1%	0.1%	-13.1%
HANG SENG	23,656	0.0%	0.0%	8.2%

Market Statistics

Market Cap (in bil. €)	57.39
Market Turnover (in mil. €)	123.6
Advances	33
Declines	136
Unchanged	39
Total Movers	208

Futures Delivery	Settlement	Prem/Dis c	Open Interest	Traded Volume
FTSE /ASE 20				
December 2010	711.75	-1.62%	24,476	11,193
March 2011	...	...	...	...

Short Selling (SS)	Short Selling	% in total volume	Buy to close	% in total
Alpha Bank	3,127	0.18	210,000	12.20
Eurobank	...	...	97,000	5.72
MIG	16,847	0.87	...	...
Marfin Bank	250,000	14.32	21,000	1.20
Bank of Cyprus	16,362	0.78	...	...
Bank of Piraeus	220,122	18.68	...	...

Calendar of Events

BoC Listing from capital increase

Due to int. divid. in the
form of shares 24-Nov

Ex dividend rights

Jumbo 23-Dec € 0.19

9M2009 Results

Emporiki Bank	03-Nov
OTE	04-Nov before market
HELEX	08-Nov
Bank of Cyprus	09-Nov after market
Mytilineos	17-Nov
Hellenic Petrol	18-Nov
OPAP	22-Nov
Titan	23-Nov
Fourlis	23-Nov
FF HDFS	25-Nov
EFG Eurobank	29-Nov
Gek Terna	29-Nov
Sarantis	29-Nov
ETE	30-Nov before market

Market Comment

Athens stocks ended further lower yesterday. The GI closed at 1,504.23 down by 2.79%, with banks down by 4.6%. Volume was at €123.56m. Most up stocks: Jumbo 5.33euros (+7.03%), Coca Cola Hellas 18.79euros (+1.02%). Most down stocks: Hellenic Postbank 3.59euros (-6.99%), Viohalko 3.80euros (-6.86%), Ellaktor 3.14euros (-5.99%), Elpe 5.42euros (-5.90%). 10-year bond spread against German bunds at 8.22%. Uncertainty prevailing in the market.

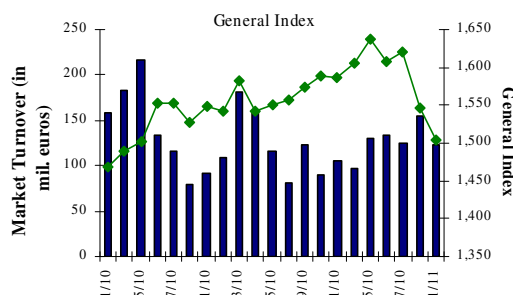
Corporate

Marfin Bank/ The bank plans to raise EU1.15b (\$1.6b) in a sale of shares and convertible bonds to boost capital. The bank will seek to get EU489m in a rights offering and EU660m by selling convertible bonds, according to a statement yesterday after the market closed. Investors will be offered 1 new share at EU1 each for every 2 they already own, 30% less than yesterday's closing price. Marfin's board will vote on the plan at a Nov. 11 meeting.

Eurobank/ The Bank does not plan to proceed into a share capital increase. In search for a strategic investor for Polbank.

Eco

Greece's revenue from sales-tax increased 4.4% in the ten months to the end of October, accelerating from a 2.9% increase in the first nine months of the year. Value-added tax revenue in October increased 15 percent from a year earlier, compared with an annual 16.9 percent in the previous month. €11.8b are to be collected until the end of the year, with revenue shortfall at €2b for the 10 months.





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