



Thursday, 04 November 2010

BETA SECURITIES SA

Member of the Athens Stock Exchange

Daily Market Report

| | Price | Chg: % | 30 days % | YTD % |
|------------------|--------|--------|-----------|--------|
| GR | | | | |
| Athens General | 1,517 | -0.1% | 3.3% | -30.9% |
| FTSE /ASE 20 | 727 | -0.2% | 3.3% | -35.4% |
| FTSE /ASE Mid 40 | 1,638 | 0.3% | 0.6% | -37.3% |
| US | | | | |
| Dow Jones | 11,215 | 0.2% | 4.3% | 7.5% |
| Nasdaq | 2,540 | 0.0% | 8.3% | 11.9% |
| S&P 500 | 1,198 | 0.4% | 5.4% | 7.4% |
| Europe | | | | |
| Eurostoxx 50E | 2,830 | -1.1% | 4.8% | -4.6% |
| FTSE-100 | 5,749 | -0.1% | 3.5% | 6.2% |
| DAX-30 | 6,618 | -0.5% | 7.9% | 11.1% |
| CAC-40 | 3,843 | -0.6% | 5.3% | -2.4% |
| Asia | | | | |
| NIKKEI-225 | 9,359 | 2.2% | -0.2% | -11.3% |
| HANG SENG | 24,447 | 1.3% | 8.1% | 11.8% |

Market Statistics

| | |
|-----------------------------|-------|
| Market Cap (in bil. €) | 57.60 |
| Market Turnover (in mil. €) | 68.0 |
| Advances | 72 |
| Declines | 88 |
| Unchanged | 51 |
| Total Movers | 211 |

| Futures Delivery | Settlement | Prem/Dis c | Open Interest | Traded Volume |
|------------------|------------|---------------|------------------|------------------|
| FTSE /ASE 20 | | | | |
| December 2010 | 712.09 | -2.03% | 25,439 | 6,019 |
| March 2011 | ... | ... | ... | ... |

| Short Selling (SS) | Short Selling | % in total volume | Buy to close | % in total |
|--------------------|------------------|----------------------|-----------------|---------------|
| Alpha Bank | 200,000 | 15.57 | ... | ... |
| MIG | 100,000 | 6.46 | ... | ... |
| Marfin Bank | ... | ... | 150,000 | 7.88 |
| Bank of Piraeus | 77,000 | 9.84 | 55,508 | 7.09 |

Calendar of Events

BoC Listing from capital increase

Due to int. divid. in the form of shares 24-Nov

Ex dividend rights

Jumbo 23-Dec € 0.19

9M2009 Results

| | |
|-----------------|----------------------|
| OTE | 04-Nov before market |
| HELEX | 08-Nov |
| Bank of Cyprus | 09-Nov after market |
| Mytilineos | 17-Nov |
| OPAP | 22-Nov |
| Titan | 23-Nov |
| Fourlis | 23-Nov |
| Hellenic Petrol | 24-Nov after market |
| FF HDFS | 25-Nov |
| EFG Eurobank | 29-Nov |
| Gek Terna | 29-Nov |
| Sarantis | 29-Nov |
| ETE | 30-Nov before market |
| AGM | |
| Jumbo | 08-Dec |

Market Comment

Athens stocks ended flat yesterday. The GI closed at 1,516.95 down by 0.11%. Volume was low at €67.97m. Most up stocks: Elpe 5.55euros (+2.97%), Marfin Bank 1.36euros (+2.26%), Motor Oil 7.80euros (+2.23%), Mytilineos 4.45euros (+2.06%). Most down stocks: Hellenic Postbank 3.40euros (-2.58%), Viohalco 3.65euros (-2.14%), PPC 11.94euros (-1.97%). The 10-year Greek and German benchmark bonds widened further to 843 basis points in the Greek electronic secondary bond market on Wednesday, up from 836 bps on Tuesday, with the Greek bond yielding 10.84 pct and the German Bund 2.41 pct. Market focus on HTO results and NBG after the preferred stocks buy back announcement.

Corporate

Emporiki Bank/ The bank reported losses of €745m in the 9months, while provisions reached €826.1m.

Intralot / Intralot Nederlands BV was certified for all functions related to the operation and support of the Lottery System in Nederland, including gaming system operation activities, technical support, retailer management, ICT operations, management, HR, compliance, legal and finance.

Bank of Cyprus / The interim cash dividend of €0.06 per share is eligible for participation in the Bank of Cyprus Dividend Reinvestment Plan and will be reinvested into shares at the price of €3.04.

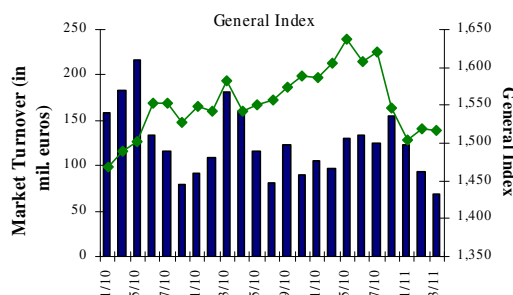
ETE The Bank will seek shareholders approval to buy back 350 million euros (\$490 million) of preferred shares from the government. NBG will be the first Greek bank to buy back preferred shares issued to the government under a 28 billion euro liquidity support. A shareholders meeting will be held on November 26 to clear the buyback of the preferred shares. The move means NBG will be allowed to pay a dividend after repayment of the preferred shares.

Finansbank would complete its initial public offering by the end of the first quarter of 2011. The consortium will be conducted in the coming days.

HTO/ Results out today at 10:00 - Reuters' consensus - 3Q10 Net Income 34% decrease yoy at €108m, EBITDA €489.5m, sales at €1,38b down by 9% yoy. For the 9 months Net Income expected at € 113 m, EBITDA €1,43b and sales at € 4,14b.

Macro

Consumer confidence fell 5 points to minus 72 (a record low) amid intense uncertainty over finances and jobs.





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