



Monday, 08 November 2010

BETA SECURITIES SA

Member of the Athens Stock Exchange

Daily Market Report

	Price	Chg: %	30 days %	YTD %
GR				
Athens General	1,508	0.7%	0.3%	-31.3%
FTSE /ASE 20	720	0.6%	-1.2%	-36.1%
FTSE /ASE Mid 40	1,613	-0.6%	-2.0%	-38.3%
US				
Dow Jones	11,444	0.1%	6.4%	9.7%
Nasdaq	2,579	0.1%	10.0%	13.7%
S&P 500	1,226	0.4%	7.8%	9.9%
Europe				
Eurostoxx 50E	2,876	-0.3%	6.5%	-3.0%
FTSE-100	5,875	0.2%	5.7%	8.5%
DAX-30	6,754	0.3%	10.1%	13.4%
CAC-40	3,917	0.0%	7.3%	-0.5%
Asia				
NIKKEI-225	9,733	1.1%	3.8%	-7.7%
HANG SENG	24,826	-0.2%	9.8%	13.5%

Market Statistics

Market Cap (in bil. €)	57.40
Market Turnover (in mil. €)	112.4
Advances	59
Declines	102
Unchanged	54
Total Movers	215

Futures Delivery	Settlement	Prem/Dis c	Open Interest	Traded Volume
FTSE /ASE 20				
December 2010	709.48	-1.42%	27,679	8,934
March 2011	...	...	...	...
Short Selling (SS)	Short Selling	% in total volume	Buy to close	% in total
Alpha Bank	194,120	4.61	...	...
Eurobank	164,355	10.84	...	...
Marfin Bank	500,000	27.78	...	...
NBG	189,055	2.91	...	...
Bank of Piraeus	224,127	16.51	41,250	3.04

Calendar of Events

BoC Listing from capital increase

Rights issue (172.6m new shares)	10-Nov
Interim dividend (119.5m shares)	24-Nov

Ex dividend rights

Jumbo	23-Dec	€ 0.19
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9M2009 Results

HELEX	08-Nov	
Bank of Cyprus	09-Nov	after market
Mytilineos	17-Nov	
OPAP	22-Nov	
Alpha Bank	23-Nov	17:20
Titan	23-Nov	
Fourlis	23-Nov	
Hellenic Petrol	24-Nov	after market
FF HDFS	25-Nov	
EFG Eurobank	29-Nov	
Gek Tema	29-Nov	
Sarantis	29-Nov	
ETE	30-Nov	before market
AGM		
Jumbo	08-Dec	
EGM		
ETE	26-Nov	

Market Comment

Athens stocks ended up at the Athens Stock Exchange on Friday. The GI rose by 0.67% to end at 1,507.79 points, with turnover at €112.41m. Most up stocks: ATE Bank 0.84euros (+7.69%), Viohalko 3.66euros (+4.27%), Hellenic Postbank 3.28euros (+2.50%), Ellaktor 3.32euros (+2.15%), Coca Cola Hellas 19.50euros (+2.09%), Mytilineos 4.49euros (+1.81%), MIG 0.71euros (+1.43%). 10-year bond spread against German bunds at 9.04%. Market should react positively to the elections results.

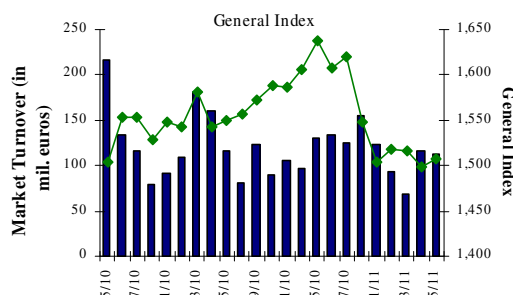
Elections

Greek Prime Minister George Papandreou's socialist party was leading at local elections that Papandreou has called a test of support for his government. Pasok party candidates will win eight of 13 regional authorities, with the New Democracy party ahead in the other five in the first round of elections. Three of the regions may change. A run-off election between candidates who don't win a majority will be held Nov. 14. Results exclude the possibility for early national elections.

Eco

Greece will auction a six-month Treasury bills issue on Tuesday, November 9, seeking to raise 300 million euros from the market. The T-bill issue will have a maturity date of May 13, 2011, while the settlement date was set for November 12.

Savings deposits in Greek banks continued falling in September, after a recovery in August, according to the Bank of Greece. The Greek households and enterprises resumed their withdrawal of bank deposits, intensifying a liquidity problem in the domestic banking system. Deposits by households and enterprises fell to 212.8 billion euros, from 213.02 billion euros in August, with the private sector withdrawing a total 25 billion euros from banks. Deposits were down 10.5 pct in the nine-month period from January to September, reflecting a 10.3 pct decline in households' deposits.





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