



# Daily Market Report

	Price	Chg: %	30 days %	YTD %
<b>GR</b>				
Athens General	1,497	0.2%	-2.9%	-31.8%
FTSE /ASE 20	713	0.5%	-5.6%	-36.6%
FTSE /ASE Mid 40	1,591	0.2%	-7.0%	-39.1%
<b>US</b>				
Dow Jones	11,193	-0.8%	1.6%	7.3%
Nasdaq	2,518	-1.5%	4.1%	11.0%
S&P 500	1,199	-1.2%	2.5%	7.5%
<b>Europe</b>				
Eurostoxx 50E	2,822	-0.3%	1.7%	-4.8%
FTSE-100	5,797	-0.3%	2.4%	7.1%
DAX-30	6,735	0.2%	6.8%	13.0%
CAC-40	3,831	-0.9%	2.2%	-2.7%
<b>Asia</b>				
NIKKEI-225	9,828	1.1%	4.7%	-6.8%
HANG SENG	24,163	-0.2%	4.5%	10.5%

## Market Statistics

Market Cap (in bil. €)	56.91
Market Turnover (in mil. €)	78.0
Advances	72
Declines	72
Unchanged	61
Total Movers	205

Futures Delivery	Settlement	Prem/Dis c	Open Interest	Traded Volume
FTSE /ASE 20				
December 2010	695.73	-2.42%	34,892	11,397
March 2011	...	...	...	...

Short Selling (SS)	Short Selling	% in total volume	Buy to close	% in total
Coca Cola Hellas	50,000	25.45	...	...
NBG	104,859	2.77	...	...
Bank of Cyprus	200,000	10.40	624,651	32.48
Bank of Piraeus	177,341	13.43	100,864	7.64

## Calendar of Events

### BoC Listing from capital increase

Interim dividend  
(119.5m shares) 24-Nov

### Ex dividend rights

Jumbo 23-Dec € 0.19

### 9M2010 Results

Mytilineos	17-Nov	
Jumbo Q1 2010/11	17-Nov	after market
OPAP	22-Nov	
Alpha Bank	23-Nov	17:20
Titan	23-Nov	
Fourlis	23-Nov	
Hellenic Petrol	24-Nov	after market
Motor Oil	24-Nov	after market
FF HDFS	25-Nov	
EFG Eurobank	29-Nov	
Gek Tema	29-Nov	
Sarantis	29-Nov	
ETE	30-Nov	before market
<b>AGM</b>		
Jumbo	08-Dec	
<b>EGM</b>		
Marfin Bank	18-Nov	
ETE	26-Nov	

## Market Comment

Athens stocks remained flat at the Athens Stock Exchange on Friday. The GI rose by 0.24% to end at 1,497.2 points, with low turnover at €77.96m. Most up stocks: Fourlis 6.25euros (+3.99%), Bank of Cyprus 3.25euros (+2.52%), Viohalco 3.75euros (+1.90%). Most down stocks: Jumbo 5.14euros (-3.02%), Opap 12.32euros (-2.30%). The 10-year bond spread against German bunds at 8.88%. Attention on deficit revision announcement and IMF-EU meeting, final election results will probably have a positive effect on the market sentiment.

## Corporate News

**NBG /Finansbank AS**, the bank owned by National Bank of Greece SA, will complete a capital increase and secondary public offering of as much as 20 percent "as soon as possible," chairman Omer Aras said according to Bloomberg.

The Bank announced 3Q2010 results, on Friday – Net profit was at 216m TRY, from 96.6m TRY yoy.

**Frigoglass/** Announced 3Q 2010, results – Sales €346.6m, from €252.7m (+37.1%), EBITDA €59.4m from €40.4m (+47.1%), Net Income €19m from €6.5m (+192.2%).

## Elections

Greek PM George Papandreou said voters have shown support for his efforts to cut the nation's budget deficit and debt as the current government won 8 out of 13 regions.

## Macro

Eurostat releases revised Greek budget data today.

## Economy

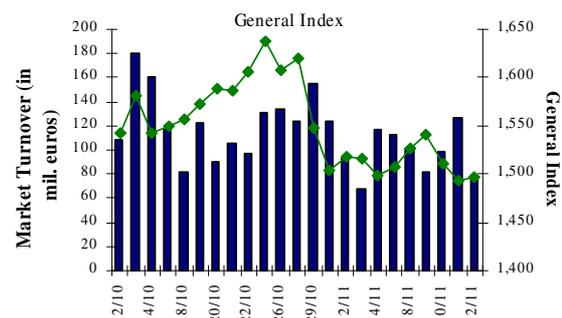
IMF, EU officials arrive in Athens.

The Greek economy shrank by 4.5 percent in the third quarter of 2010, the Greek Statistical Authority announced on Friday.

Greek Prime Minister George Papandreou said that he will not impose additional wage or pension cuts on the country and will focus on reducing waste in the public sector.

## T-bills

Greece will auction a three-month Treasury bills issue on Tuesday, Nov. 16, seeking to raise 300 million euros from the open markets.





BETA SECURITIES : 29 Alexandras Avenue, Athens, Greece, Post Code 11473  
Phone: +30 210 64 78 900 / E mail: [info@beta.gr](mailto:info@beta.gr) / web site: [www.beta.gr](http://www.beta.gr)

---

**EQUITY RESEARCH:**

Vassilis Vlastarakis: (+30) 210 64 78 906  
Elena Chatzistefanou: (+30) 210 64 78 904  
Eleni Zombanakis: (+30) 210 64 78 905

**INSTITUTIONAL SALES:**

Petros Papathanasiou (+30) 210 64 78 764  
Vangelis Charatsis (+30) 210 64 78 920  
George Karadimas (+30) 210 64 78 766  
Konstantinos Makris (+30) 210 64 78 983

**DERIVATIVES SALES:**

John Spirtos: (+30) 210 64 78 988  
Michalis Tzavlas (+30) 210 64 78 758  
Nickolaos Zaharopoulos (+30) 210 64 78 946

---

**Disclaimer**

The above report was issued by BETA SECURITIES SA for informative purposes and only for the use of its intended recipients. The above report is not intended for distribution or reproduction, in whole or in part without the permission of BETA SECURITIES. The material included in the report is based on public information believed to be reliable, yet, BETA SECURITIES cannot guarantee in any way its correctness or accuracy. The report is published only for information purposes and is not to be considered as an offer to buy or sell securities or financial instruments. BETA SECURITIES does not accept any liability whatsoever for any direct or consequential loss arising from any use of this document or its contents. BETA SECURITIES may have or had, for their own account, positions related to the material discussed above, For any additional information, regarding the material of the current report, please contact BETA SECURITIES.