



Monday, 22 November 2010

BETA SECURITIES SA

Member of the Athens Stock Exchange

Daily Market Report

	Price	Chg: %	30 days %	YTD %
GR				
Athens General	1,493	-0.7%	-5.1%	-32.0%
FTSE /ASE 20	707	-0.8%	-8.0%	-37.2%
FTSE /ASE Mid 40	1,559	0.2%	-11.6%	-40.4%
US				
Dow Jones	11,181	1.6%	1.8%	7.2%
Nasdaq	2,518	0.1%	3.3%	11.0%
S&P 500	1,200	1.8%	2.9%	7.6%
Europe				
Eurostoxx 50E	2,846	-0.3%	0.3%	-4.1%
FTSE-100	5,733	-0.6%	0.5%	5.9%
DAX-30	6,844	0.2%	5.4%	14.9%
CAC-40	3,860	-0.2%	1.4%	-1.9%
Asia				
NIKKEI-225	10,115	0.9%	6.0%	-4.1%
HANG SENG	23,457	-0.6%	-1.3%	7.2%

Market Statistics

Market Cap (in bil. €)	56.40
Market Turnover (in mil. €)	73.9
Advances	64
Declines	100
Unchanged	51
Total Movers	215

Futures Delivery	Settlement	Prem/Dis c	Open Interest	Traded Volume
FTSE /ASE 20				
December 2010	692.53	-2.00%	35,076	4,794
March 2011

Short Selling (SS)	Short Selling	% in total volume	Buy to close	% in total
BoP	150,393	20.90		
Alpha Bank	45,573	3.80	100,000	8.48
Coca Cola 3E	37,606	12.20		

Calendar of Events

BoC Listing from capital increase

Interim dividend (119.5m shares)	24-Nov
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Ex dividend rights

Jumbo	23-Dec	€ 0.19
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9M2010 Results

OPAP	22-Nov	
Alpha Bank	23-Nov	17:20
Titan	23-Nov	
Fourlis	23-Nov	
PPC	24-Nov	before market
Hellenic Petrol	24-Nov	after market
Motor Oil	24-Nov	after market
FF HDFS	25-Nov	
EFG Eurobank	29-Nov	
Gek Terna	29-Nov	
Sarantis	29-Nov	
ETE	30-Nov	before market

AGM

Jumbo	08-Dec
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EGM

Marfin Bank	18-Nov
ETE	26-Nov

Market Comment

Athens stocks fell at the Athens Stock Exchange on Friday. The GI ended lower by 0.7% at 1,493 points, with turnover at €73.9m. Most up stocks: Fourlis 6.15 euros (+4.24%), MPB 1.21euros (+2.54%), FF Group 17.50euros (+1.45%). Most down stocks: EFG 4.05 euros (-3.57%), TT 3.15 euros (-3.37%) Motor Oil 7.53 euros (-2.84%). 10YR bond spread against German bunds at 8.86%. Low interest, focus on company results and Ireland.

Corporate News

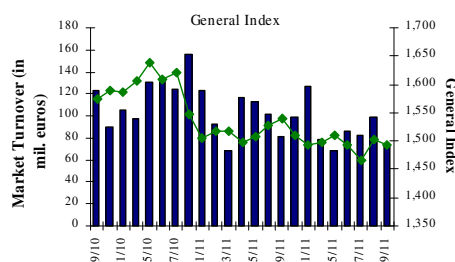
OPAP/ Q3 Average Net profit is expected at 146.2m euros from 130.5m euros, +12% yoy. Revenues at 1.13billion euros from 1.2billion euros (-6.0%) and ebitda at 201.2m euros from 186.6m euros (+7.82%). Stihima sales are seen flat and Kino's sales are seen declining. Focus on the interim dividend announcement. Results after market close.

EU

Ireland sought international aid, becoming the second euro country to need a rescue as the cost of saving its banks threatened a debt crisis. Ireland will channel some of the money from the EU and IMF to lenders through a "contingent" capital fund.

ECO

The scheduled press conference by EU and IMF inspectors concerning their latest inspection and the release of the third tranche of the loans to Greece has been postponed until Tuesday instead of Monday as originally planned, finance ministry sources said on Sunday night.





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