



Daily Market Report

Member of the Athens Stock Exchange

	Price	Chg: %	30 days %	YTD %
GR				
Athens General	1,420	-1.2%	-8.3%	-35.4%
FTSE /ASE 20	671	-0.8%	-10.2%	-40.3%
FTSE /ASE Mid 40	1,440	-2.1%	-16.2%	-44.9%
US				
Dow Jones	11,052	-0.4%	-0.6%	6.0%
Nasdaq	2,498	-1.1%	-0.4%	10.1%
S&P 500	1,181	-0.6%	-0.2%	5.9%
Europe				
Eurostoxx 50E	2,651	-0.7%	-6.8%	-10.6%
FTSE-100	5,528	-0.4%	-2.6%	2.1%
DAX-30	6,688	-0.1%	1.3%	12.3%
CAC-40	3,610	-0.7%	-5.8%	-8.3%
Asia				
NIKKEI-225	9,988	0.5%	8.5%	-5.3%
HANG SENG	22,968	-0.2%	-0.6%	5.0%

Market Statistics

Market Cap (in bil. €)	53.60
Market Turnover (in mil. €)	192.8
Advances	58
Declines	107
Unchanged	53
Total Movers	218

Futures Delivery	Settlement	Prem/Dis c	Open Interest	Traded Volume
FTSE /ASE 20				
December 2010	658.19	-1.96%	34,598	9,207
March 2011	651.81	...	65	77

Short Selling (SS)	Short Selling	% in total volume	Buy to close	% in total
Alpha Bank	28,622	0.37	100,525	1.31
Eurobank	205,950	12.41	100,000	6.02
NBG	40,252	0.94	50,000	1.17
Bank of Piraeus	51,052	0.22	1,561,782	6.85

Calendar of Events**Ex dividend rights**

MPB (interim)	06-Dec	€0.22
OPAP	15-Dec	€0.46
Jumbo	23-Dec	€0.19

9M2010 Results

Athens Water	30-Nov
ETE	30-Nov before market

AGM

Jumbo	08-Dec
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EGM

ETE	26-Nov
Piraeus Bank	06-Dec

Market Comment

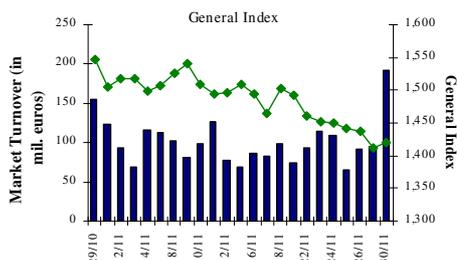
Athens stocks ended higher at the Athens Stock Exchange yesterday. The GI ended at 1,419.67 points, up by 0.59%, with turnover at €192.78m. Most up stocks: Bank of Cyprus 2.88euros (+5.49%), HTO 6.99euros (+4.33%), NBG 6.49euros (+3.67%), Coca Cola Hellas 19.65euros (+1.97%). Most down stocks: Bank of Piraeus 2.75euros (-8.64%). 10YR bond spread against German bunds at 9.19%. Market seen nervous.

Corporate

NBG/ Sale of a minority stake in Finansbank will occur in the first half of 2011, according to the bank's CFO. Finansbank got a one-year, \$800 million loan, that carries an interest rate of 1.3% above benchmarks. The bank will use the cash to finance foreign trade.

Macro

Greece / The Turnover Index in Retail Trade, excluding automotive fuel, recorded a fall of 7.9% in September 2010 compared with September 2009. The Volume Index in Retail Trade, excluding automotive fuel, recorded a fall of 11.0% in September 2010 compared with September 2009.





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