



Wednesday, 01 December 2010

BETA SECURITIES SA

Member of the Athens Stock Exchange

Daily Market Report

	Price	Chg: %	30 days %	YTD %
GR				
Athens General	1,420	-1.2%	-8.3%	-35.4%
FTSE /ASE 20	671	-0.8%	-10.2%	-40.3%
FTSE /ASE Mid 40	1,440	-2.1%	-16.2%	-44.9%
US				
Dow Jones	11,052	-0.4%	-0.6%	6.0%
Nasdaq	2,498	-1.1%	-0.4%	10.1%
S&P 500	1,181	-0.6%	-0.2%	5.9%
Europe				
Eurostoxx 50E	2,651	-0.7%	-6.8%	-10.6%
FTSE-100	5,528	-0.4%	-2.6%	2.1%
DAX-30	6,688	-0.1%	1.3%	12.3%
CAC-40	3,610	-0.7%	-5.8%	-8.3%
Asia				
NIKKEI-225	9,988	0.5%	8.5%	-5.3%
HANG SENG	22,968	-0.2%	-0.6%	5.0%

Market Statistics

Market Cap (in bil. €)	53.60
Market Turnover (in mil. €)	192.8
Advances	58
Declines	107
Unchanged	53
Total Movers	218

Futures Delivery	Settlement	Prem/Dis c	Open Interest	Traded Volume
FTSE /ASE 20				
December 2010	658.19	-1.96%	34,598	9,207
March 2011	651.81	...	65	77

Short Selling (SS)	Short Selling	% in total volume	Buy to close	% in total
Alpha Bank	28,622	0.37	100,525	1.31
Eurobank	205,950	12.41	100,000	6.02
NBG	40,252	0.94	50,000	1.17
Bank of Piraeus	51,052	0.22	1,561,782	6.85

Calendar of Events

Ex dividend rights

MPB (interim)	06-Dec	€ 0.22
OPAP	15-Dec	€ 0.46
Jumbo	23-Dec	€ 0.19

9M2010 Results

Athens Water	30-Nov
ETE	30-Nov before market

AGM

Jumbo	08-Dec
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EGM

ETE	26-Nov
Piraeus Bank	06-Dec

Market Comment

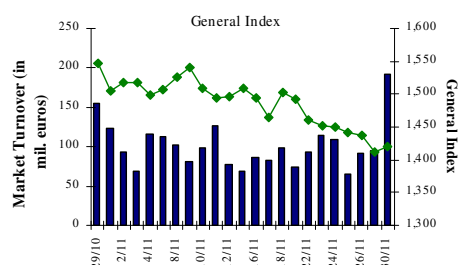
Athens stocks ended higher at the Athens Stock Exchange yesterday. The GI ended at 1,419.67 points, up by 0.59%, with turnover at €192.78m. Most up stocks: Bank of Cyprus 2.88euros (+5.49%), HTO 6.99euros (+4.33%), NBG 6.49euros (+3.67%), Coca Cola Hellas 19.65euros (+1.97%). Most down stocks: Bank of Piraeus 2.75euros (-8.64%). 10YR bond spread against German bunds at 9.19%. Market seen nervous.

Corporate

NBG/ Sale of a minority stake in Finansbank will occur in the first half of 2011, according to the bank's CFO. Finansbank got a one-year, \$800 million loan, that carries an interest rate of 1.3% above benchmarks. The bank will use the cash to finance foreign trade.

Macro

Greece / The Turnover Index in Retail Trade, excluding automotive fuel, recorded a fall of 7.9% in September 2010 compared with September 2009. The Volume Index in Retail Trade, excluding automotive fuel, recorded a fall of 11.0% in September 2010 compared with September 2009.





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