



Wednesday, 08 December 2010

BETA SECURITIES SA

Member of the Athens Stock Exchange

Daily Market Report

	Price	Chg: %	30 days %	YTD %
GR				
Athens General	1,534	2.7%	1.7%	-30.2%
FTSE /ASE 20	731	2.7%	1.6%	-35.0%
FTSE /ASE Mid 40	1,549	2.1%	-4.0%	-40.7%
US				
Dow Jones	11,359	0.0%	-0.4%	8.9%
Nasdaq	2,598	0.1%	0.7%	14.5%
S&P 500	1,224	0.1%	-90.0%	9.7%
Europe				
Eurostoxx 50E	2,803	1.2%	-2.3%	-5.5%
FTSE-100	5,808	0.7%	-0.7%	7.3%
DAX-30	7,002	0.7%	3.7%	17.5%
CAC-40	3,669	1.6%	-4.5%	-6.8%
Asia				
NIKKEI-225	10,232	0.9%	5.1%	-3.0%
HANG SENG	23,123	-1.3%	-7.4%	5.7%

Market Statistics

Market Cap (in bil. €)	58.90
Market Turnover (in mil. €)	109.9
Advances	140
Declines	37
Unchanged	51
Total Movers	228

Futures Delivery	Settlement	Prem/Dis c	Open Interest	Traded Volume
FTSE /ASE 20				
December 2010	724.51	-0.92%	31,132	15,839
March 2011	717.75	...	2532	5355

Short Selling (SS)	Short Selling	% in total volume	Buy to close	% in total
Eurobank	12,255	1.00	140,000	11.47
Opap	1,260	0.13	40,000	4.04
HTO	798	0.07	68,381	5.70
Bank of Piraeus	452,484	16.43

Calendar of Events

Ex dividend rights

OPAP	15-Dec	€ 0.46
Jumbo	23-Dec	€ 0.19

AGM

Jumbo	08-Dec
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EGM

Piraeus Bank	20-Dec
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Market Comment

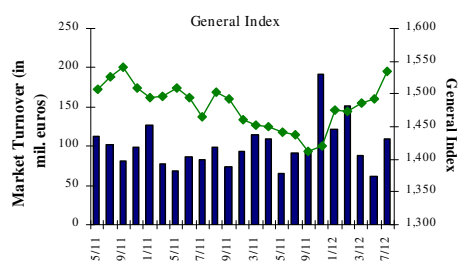
Athens stocks ended higher at the Athens Stock Exchange yesterday. The GI ended at 1,533.76 points, up by 2.74% with turnover at €109.93m. Most up stocks: Coca Cola Hellas 20.69euros (+4.49%), Alpha Bank 4.70euros (+4.44%). 10YR bond spread against German bunds at 8.71%. Profit taking may be expected for today.

Corporate

PPC/ S&P puts Public Power Corp. BB+ rating on credit watch with negative implications.

ECO

The International Monetary Fund will do all it can to help Greece get its economy and budget back on track, according to Dominique Strauss-Kahn. "The IMF, alongside our European partners, is fully committed to support Greece's efforts". He also stated that Greece has made progress that will be a "sound platform" for emerging from its debt crisis.





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