



Thursday, 09 December 2010

BETA SECURITIES SA

Member of the Athens Stock Exchange

Daily Market Report

	Price	Chg: %	30 days %	YTD %
GR				
Athens General	1,524	-0.7%	1.0%	-30.6%
FTSE /ASE 20	729	-0.3%	1.3%	-35.2%
FTSE /ASE Mid 40	1,549	0.0%	-4.0%	-40.8%
US				
Dow Jones	11,372	0.1%	-0.3%	9.1%
Nasdaq	2,609	0.4%	1.1%	15.0%
S&P 500	1,228	0.4%	0.4%	10.1%
Europe				
Eurostoxx 50E	2,819	0.6%	-1.7%	-5.0%
FTSE-100	5,795	-0.2%	-0.9%	7.1%
DAX-30	6,976	-0.4%	3.3%	17.1%
CAC-40	3,832	0.6%	-2.1%	-2.7%
Asia				
NIKKEI-225	10,286	0.5%	5.7%	-2.5%
HANG SENG	23,150	0.2%	-7.3%	5.8%

Market Statistics

Market Cap (in bil. €)	58.68
Market Turnover (in mil. €)	69.0
Advances	93
Declines	60
Unchanged	59
Total Movers	212

Futures Delivery	Settlement	Prem/Dis c	Open Interest	Traded Volume
FTSE /ASE 20				
December 2010	726.83	-0.33%	30,084	6,471
March 2011	719.94	...	3965	2147
Short Selling (SS)	Short Selling	% in total volume	Buy to close	% in total
BoP	114,212	8.00		
PPC	32,258	14.03		
NBG	19,250	0.92		
HTO	567	0.04	45,446	3.95

Calendar of Events

Ex dividend rights

OPAP	15-Dec	€ 0.46
Jumbo	23-Dec	€ 0.19

AGM

Jumbo	08-Dec
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EGM

Piraeus Bank	20-Dec
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Market Comment

Athens stocks ended lower at the Athens Stock Exchange yesterday. The GI ended at 1,524 points, down by 0.7% with turnover at €69m. Most down stocks EEEK 19.55euros (-5.51%), HTO 7.30euros (-2.93%), ATE 0.77euros (-2.53%), Fourlis 5.86euros (-1.51%). 10YR bond spread against German bunds -8.68%. Eyes on EU Economic & Monetary Affairs Commissioner Olli Rehn to meet with PM in Athens today (press conference at EU offices, 4:30 p.m). Market may move positively today.

Corporate

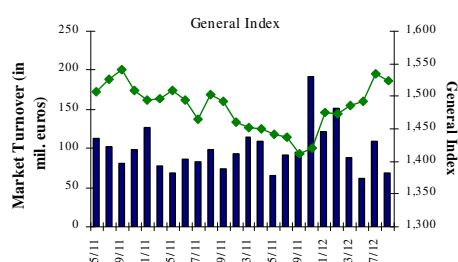
EEEEK / Coca Cola 3E will be shutting down one of the two factories it operates in S. Italy within the first quarter of 2011. This is part of the company's reform plan following the buyout of Socib in 2008. The two factories were closely located.

Jumbo / Jumbo shareholders approve dividend of 18.9 cents per share. Capital Spending for next financial year €40-€45m

PPC / Turns to international markets according to Mr. Zervos

Mytilineos/ The Company will soon start operating its new power production thermal unit in Viotia with total power of 444MW and a budget of €242m. The Company does not intend to proceed to new investments or moves in the Balkan area for 2011 with the exception of METKA that has already secured big projects in Turkey, Romania and Syria.

Marfin Popular Bank/ Share capital increase of €488.6m through issue of new stocks with the existing shareholders preferential right, has been approved.





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