



Friday, 10 December 2010

BETA SECURITIES SA

Member of the Athens Stock Exchange

# Daily Market Report

	Price	Chg: %	30 days %	YTD %
<b>GR</b>				
Athens General	1,542	1.2%	1.0%	-29.8%
FTSE /ASE 20	739	1.3%	1.0%	-34.4%
FTSE /ASE Mid 40	1,570	1.4%	-3.3%	-39.9%
<b>US</b>				
Dow Jones	11,370	0.0%	-0.3%	9.0%
Nasdaq	2,617	0.3%	1.4%	15.3%
S&P 500	1,233	0.4%	1.6%	10.6%
<b>Europe</b>				
Eurostoxx 50E	2,841	0.8%	-1.0%	-4.2%
FTSE-100	5,808	0.2%	-0.7%	7.3%
DAX-30	6,964	-0.2%	3.2%	16.9%
CAC-40	3,858	0.7%	-1.4%	-2.0%
<b>Asia</b>				
NIKKEI-225	10,212	-0.7%	4.9%	-3.2%
HANG SENG	23,171	0.0%	-7.2%	5.9%

## Market Statistics

Market Cap (in bil. €)	59.40
Market Turnover (in mil. €)	91.4
Advances	117
Declines	51
Unchanged	59
Total Movers	227

Futures Delivery	Settlement	Prem/Dis c	Open Interest	Traded Volume
FTSE /ASE 20				
December 2010	734.30	-0.58%	28,206	8,729
March 2011	727	...	5578	5050

Short Selling (SS)	Short Selling	% in total volume	Buy to close	% in total
Alpha Bank	63,235	3.74	...	...
Eurobank	165,943	10.98	137,534	9.10
NBG	91,905	2.72	...	...
Bank of Piraeus	282,594	13.70	...	...

## Calendar of Events

### Ex dividend rights

OPAP	15-Dec	€ 0.46
Jumbo	23-Dec	€ 0.19

### AGM

Jumbo	08-Dec
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### EGM

Geniki	15-Dec
OTE	23-Dec
PPC	30-Dec

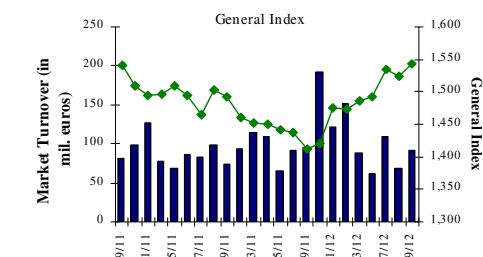
### RGM

Piraeus Bank	20-Dec
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### Invitation of trading of new shares\*

MPB	22-Dec
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\*€130m through the interim dividend in the form of shares



## Market Comment

Athens stocks ended up at the Athens Stock Exchange yesterday. The GI ended at 1,542.41 points, up by 1.24% with turnover at €91.36m. Most up stocks: Eurobank 4.60euros (+4.07%), Alpha Bank 4.80euros (+3.45%). Most down stocks: Jumbo 5.15euros (-2.83%), PPC 11.35euros (-2.74%), Opap 13.55euros (-2.52%), Mytilineos 4.37euros (-1.58%). The yield spread between the 10-year Greek and German benchmark bond widened on Thursday to 881 from 861 basis points on Wednesday, with the Greek bond yielding 11.73 pct and the German Bund 2.92 pct.

## Corporate

Jumbo / Mr. Vakakis said at General Meeting he sees a drop in bottom line results of 24% to 60m euros from 79m euros. AGM approved Gross dps 0.189.

Hellenic Petroleum / New natural gas production unit in Thisvi, of total power 420MW, now in operation.

## Macro

The number of Greeks without jobs climbed in September to the highest level since 2004. The unemployment rate increased to 12.6 percent from the previous record of 12.2 percent in August, according to the Hellenic Statistical Authority.

Greece's economy shrank 1.3 percent in the third quarter from the previous three months as wage cuts and tax increases deepened a recession. Gross domestic product shrank 4.6 percent from a year earlier, according to the national statistics agency.

## EU

Ireland was downgraded to BBB+ by Fitch.



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