



Monday, 13 December 2010

BETA SECURITIES SA

Member of the Athens Stock Exchange

Daily Market Report

	Price	Chg: %	30 days %	YTD %
GR				
Athens General	1,506	-2.3%	-2.3%	-31.4%
FTSE /ASE 20	720	-2.6%	-2.5%	-36.0%
FTSE /ASE Mid 40	1,551	-1.2%	-3.9%	-40.7%
US				
Dow Jones	11,410	0.4%	0.5%	9.4%
Nasdaq	2,638	0.8%	2.3%	16.2%
S&P 500	1,240	0.6%	1.8%	11.2%
Europe				
Eurostoxx 50E	2,840	0.0%	-0.2%	-4.3%
FTSE-100	5,813	0.1%	-0.1%	7.4%
DAX-30	7,006	0.6%	4.3%	17.6%
CAC-40	3,857	0.0%	-0.8%	-2.0%
Asia				
NIKKEI-225	10,294	0.8%	4.7%	-2.4%
HANG SENG	23,353	0.8%	-4.7%	6.8%

Market Statistics

Market Cap (in bil. €)	58.20
Market Turnover (in mil. €)	61.2
Advances	59
Declines	116
Unchanged	49
Total Movers	224

Futures Delivery	Settlement	Prem/Dis c	Open Interest	Traded Volume
FTSE /ASE 20				
December 2010	722.19	0.35%	27,882	4,858
March 2011	716.28	...	6214	1587

Short Selling (SS)	Short Selling	% in total volume	Buy to close	% in total
Alpha Bank	54,985	4.57
Eurobank	33,905	4.37	161,000	20.74
NBG	102,153	3.27
Bank of Piraeus	257,013	14.87

Calendar of Events

Ex dividend rights

OPAP	15-Dec	€ 0.46
Jumbo	23-Dec	€ 0.19

EGM

Geniki	15-Dec
OTE	23-Dec
PPC	30-Dec

RGM

Piraeus Bank	20-Dec
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Invitation of trading of new shares*

MPB	22-Dec
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*€130m through the interim dividend in the form of shares

Market Comment

Athens stocks ended lower at the Athens Stock Exchange on Friday. The GI ended at 1,506.32 points, down by 2.34% with turnover at €61.24m. Most up stocks: Hellenic Postbank 3.38euros (+6.29%), ATE Bank 0.83euros (+5.06%). Most down stocks: Alpha Bank 4.52euros (-5.83%), Eurobank 4.43euros (-3.70%), NBG 7.04euros (-3.56%). 10YR bond spread against German bunds at 8.73%. Market uncertain, interest on EU summit.

Corporate

PPC/ Its subsidiary, PPC Renewables, submitted a license application for 200MW photovoltaic station in western Macedonia.

Macro

Greece's state budget deficit shrank 27.4% in the first 11 months of 2010. The deficit, which doesn't include spending by state-owned companies, contracted to EU18.6b (\$24.6b) from EU25.6b a year earlier.

ECO

Government plans to privatize Hellenic Post within 2011. Revenues are expected to be more than the originally forecasted €39m for the 39% of the organization.





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