



Monday, 27 December 2010

BETA SECURITIES SA

Member of the Athens Stock Exchange

Daily Market Report

	Price	Chg: %	30 days %	YTD %
GR				
Athens General	1,444	-0.3%	-1.1%	-34.2%
FTSE /ASE 20	676	-0.7%	-1.9%	-39.9%
FTSE /ASE Mid 40	1,531	-0.3%	0.1%	-41.5%
US				
Dow Jones	11,573	0.1%	3.5%	11.0%
Nasdaq	2,666	-0.2%	4.8%	17.5%
S&P 500	1,257	-0.2%	4.9%	12.7%
Europe				
Eurostoxx 50E	2,862	-0.1%	3.8%	-3.5%
FTSE-100	5,996	-0.2%	6.0%	10.8%
DAX-30	7,058	-0.1%	3.4%	18.5%
CAC-40	3,911	-0.2%	4.4%	-0.6%
Asia				
NIKKEI-225	10,279	-0.7%	2.5%	-2.5%
HANG SENG	22,903	-0.6%	-0.5%	4.7%

Market Statistics

Market Cap (in bil. €)	56.14
Market Turnover (in mil. €)	47.3
Advances	79
Declines	75
Unchanged	54
Total Movers	208

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
March 2011	665.19	-1.66%	25,924	3,115

Short Selling (SS)	Short Selling	% in total	Buy to close	% in total
Marfin Bank	184,000	17.88		

Calendar of Events

EGM	
PPC	30-Dec
EFG	10-Jan

Market Comment

Athens General Index ended with small losses. The GI ended at 1,444.19 down by 0.34% with 47.32m euros turnover. Most up stocks: Viohalco 3.86euros (+4.61%), PPC 11.36euros (+1.07%). Most down stocks: Ellaktor 3.39euros (-4.78%), Marfin Bank 1.11euros (-4.31%), ATE Bank 0.71euros (-4.05%), Jumbo 4.90euros (-3.92%), Motor Oil 7.58euros (-2.82%). The yield spread between the 10-year Greek and German benchmark bonds remained at very high levels in the Greek electronic secondary bond market on Thursday (924 basis points), with the Greek bond yielding 12.21 pct and the German Bund 2.97 pct. Volumes expected to be low after Christmas holidays.

EU

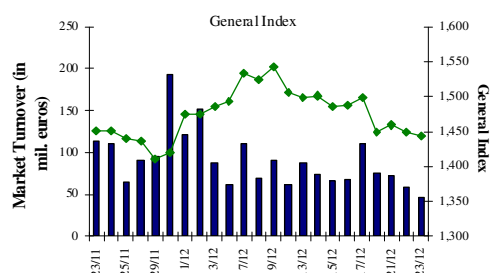
Portugal had its credit rating downgraded on Thursday by the Fitch Ratings agency amid mounting concerns over the country's ability to raise money in the markets to finance its hefty borrowings. Fitch said it was reducing its rating on the country's debt by one notch to A+ from AA- and warned that further downgrades may be in the offing by maintaining its negative outlook.

Corporate

EFG/The International Finance Corp. agreed to lend EU96m (\$125m) to the Romanian and Serbian units of EFG Eurobank.

PPC/Verbund, PPC's largest competitor, announced its intention to leave the Greek market according to Reuters, since it does not consider it as a key market.

Opap/The government plans to grant 8-9 new licences for internet betting with the new bill that will be passed in 2011. Revenues from royalties and fees are expected to amount to €700m for 2011 and to €1b in the following 2-3 years.





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