



Monday, 03 January 2011

BETA SECURITIES SA

Member of the Athens Stock Exchange

Daily Market Report

	Price	Chg: %	30 days %	YTD %
GR				
Athens General	1,414	-0.7%	-0.4%	-35.6%
FTSE /ASE 20	663	-0.6%	-1.2%	-41.1%
FTSE /ASE Mid 40	1,499	-0.5%	4.1%	-42.7%
US				
Dow Jones	11,578	0.1%	4.8%	11.0%
Nasdaq	2,653	-0.4%	5.1%	16.9%
S&P 500	1,258	0.0%	5.9%	12.8%
Europe				
Eurostoxx 50E	2,793	-0.5%	4.6%	-5.8%
FTSE-100	5,900	-1.2%	6.3%	9.0%
DAX-30	6,914	0.0%	3.2%	16.1%
CAC-40	3,805	-1.2%	4.6%	-3.3%
Asia				
NIKKEI-225	10,229	-1.1%	1.0%	-3.0%
HANG SENG	23,035	0.2%	-0.6%	5.3%

Market Statistics

Market Cap (in bil. €)	54.94
Market Turnover (in mil. €)	37.3
Advances	80
Declines	60
Unchanged	52
Total Movers	192

Futures Delivery	Settle- ment	Prem/D isc	Open Interest	Traded Volume
FTSE /ASE 20				
March 2011	645.64	-2.63%	28,601	624
June 2011	...	...	...	...

Short Selling (SS)	Short Selling	% in total	Buy to close	% in total
Eurobank	46,006	15.78	...	...
MIG	102,862	8.31	...	...
NBG	142,761	15.11	...	...
Bank of Piraeus	180,000	5.37	...	...

Calendar of Events

EGM

EFG 10-Jan

Ex rights

MPB 04-Jan

Bank of Piraeus 10-Jan

Market Comment

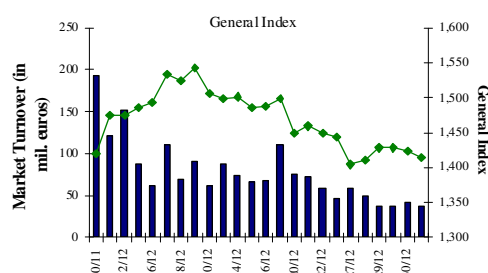
Athens General Index dropped during the last session of 2010. The GI fell to 1,413.94 down by 0.7% with a low 37.34m euros turnover. Most up stocks: MIG 0.70euros (+4.48%), Jumbo 4.94euros (+3.78%), Marfin Bank 1.15euros (+3.60%), Titan 16.42euros (+3.27%). Most down stocks: NBG 6.05euros (-2.58%), Alpha Bank 3.80euros (-2.31%), Coca Cola Hellas 19.36euros (-1.88%), Hellenic Postbank 2.93euros (-1.35%), Eurobank 3.75euros (-1.32%). 10YR Bond Yields 12.47% and 10YR bond spread against German bunds at 9.51 pts.

Corporate

Piraeus Bank/Management meets to discuss capital increase. The bank will hold a conference call tomorrow at 10:00 (GR) to present the Rights Issue Terms.

ECO

Greece is in talks with private creditors to extend the repayment of debt, according to press reports. Former ECB VP Lucas Papademos was listed as the person handling the talks.





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