



Monday, 10 January 2011

BETA SECURITIES SA

Daily Market Report

Member of the Athens Stock Exchange

	Price	Chg: %	30 days %	YTD %
GR				
Athens General	1,391	1.2%	-9.3%	-36.7%
FTSE /ASE 20	647	1.1%	-11.5%	-42.5%
FTSE /ASE Mid 40	1,447	-1.3%	-6.6%	-44.6%
US				
Dow Jones	11,675	-0.2%	5.6%	12.0%
Nasdaq	2,703	-0.2%	7.0%	19.1%
S&P 500	1,272	-0.2%	7.1%	14.0%
Europe				
Eurostoxx 50E	2,808	-1.0%	5.2%	-5.3%
FTSE-100	5,984	-0.6%	7.8%	10.6%
DAX-30	6,948	-0.5%	3.7%	16.6%
CAC-40	3,866	-1.0%	6.3%	-1.8%
Asia				
NIKKEI-225	10,541	0.1%	4.1%	-0.1%
HANG SENG	23,687	-0.4%	2.2%	8.3%

Market Statistics

Market Cap (in bil. €)	54.73
Market Turnover (in mil. €)	100.2
Advances	78
Declines	75
Unchanged	52
Total Movers	205

Futures Delivery	Settleme nt	Prem/Di sc	Open Interest	Traded Volume
FTSE /ASE 20				
March 2011	624.71	-3.47%	35,346	6,343
June 2011	620.27	910

Short Selling (SS)	Short Selling	% in total	Buy to close	% in total
Alpha Bank	109,553	5.36
MIG	106,144	11.40	3,368	0.36
NBG	280,158	11.14
Opap	169,023	18.24
Bank of Piraeus	82,404	1.86	200,000	4.52

Calendar of Events

EGM	
EFG	10-Jan

Ex rights	
MPB	04-Jan
Bank of Piraeus	10-Jan

New Common Shares	# of Shares
Titan	10-Jan 37,722

Market Comment

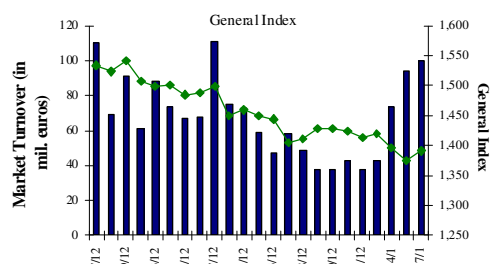
Athens General Index ended higher on Friday. The GI rose to 1,390.84 up by 1.23% with a 100.23m euros turnover. Most up stocks: OTE 6.80euros (+4.62%), Coca Cola Hellas 20.00euros (+3.90%), Mytilineos 4.34euros (+3.83%), Bank of Cyprus 2.40euros (+3.00%), Furlis 5.62euros (+2.93%), Motor Oil 7.62euros (+2.14%), PPC 10.35euros (+1.97%). Most down stocks: Bank of Piraeus 3.00euros (-2.91%). 10YR Bond Yields 12.61% and 10YR bond spread against German bunds at 9.74 pts.

Corporate

Titan/The Company's unit Titan Global Finance got a 585 million-euro multicurrency syndicated revolving credit loan maturing in Jan. 2015. The loan will be primarily used to repay an existing credit maturing in April 2012, according to a statement by the company.

ECO

On January 11, the Hellenic Republic will auction 26-week T-Bills in book entry form with a maturity of July 15, 2011, worth 1.5 billion euros (\$1.97bn).





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