



Tuesday, 11 January 2011

BETA SECURITIES SA

# Daily Market Report

Member of the Athens Stock Exchange

	Price	Chg: %	30 days %	YTD %
<b>GR</b>				
Athens General	1,355	-2.6%	-10.1%	-38.3%
FTSE /ASE 20	625	-3.5%	-13.2%	-44.5%
FTSE /ASE Mid 40	1,405	-2.9%	-9.4%	-46.3%
<b>US</b>				
Dow Jones	11,637	-0.3%	5.3%	11.6%
Nasdaq	2,708	0.2%	7.2%	19.3%
S&P 500	1,270	-0.1%	6.9%	13.9%
<b>Europe</b>				
Eurostoxx 50E	2,761	-1.7%	3.4%	-6.9%
FTSE-100	5,956	-0.5%	7.3%	10.0%
DAX-30	6,857	-1.3%	2.4%	15.1%
CAC-40	3,802	-1.6%	4.5%	-3.4%
<b>Asia</b>				
NIKKEI-225	10,541	0.1%	4.1%	-0.1%
HANG SENG	23,527	-0.7%	1.6%	7.6%

## Market Statistics

Market Cap (in bil. €)	52.86
Market Turnover (in mil. €)	97.4
Advances	31
Declines	129
Unchanged	45
Total Movers	205

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
March 2011	607.49	-2.73%	36,863	8,020
June 2011	608.68	...	...	2656

Short Selling (SS)	Short Selling	% in total	Buy to close	% in total
Alpha Bank	145,983	6.68	...	...
NBG	210,560	5.27	100,000	2.50
Bank of Cyprus	148,641	6.92	...	...
Bank of Piraeus	641,300	19.49	...	...

## Calendar of Events

<b>EGM</b>	
EFG	10-Jan
<b>Ex rights</b>	
Bank of Piraeus	10-Jan
<b>New Common Shares</b>	
Titan	10-Jan 37,722
<b>Full Year 2010 Results</b>	
Coca Cola Hellas	09-Feb

## Market Comment

Athens General Index dropped yesterday. The GI fell to 1,354.63 down by 2.60% with a 97.35m euros turnover. Most up stocks: Opap 12.68euros (+3.09%). Most down stocks: Eurobank 3.25euros (-9.72%), Hellenic Postbank 2.50euros (-8.09%), Alpha Bank 3.30euros (-8.08%), NBG 5.64euros (-6.62%). 10YR Bond Yields at 12.29% and 10YR bond spread against German bunds at 9.42 ppts.

## Corporate

**Eurobank/** The bank expects a deal for a majority stake sale in its Polish unit, Polbank EFG, to be reached in the next days, according to Chief Executive Officer Nicolaos Nanopoulos. He also stated that the sale should boost the bank's capital adequacy ratio by 150 basis points this year and profits from its New Europe operations, which include Bulgaria and Romania, are expected to double this year.

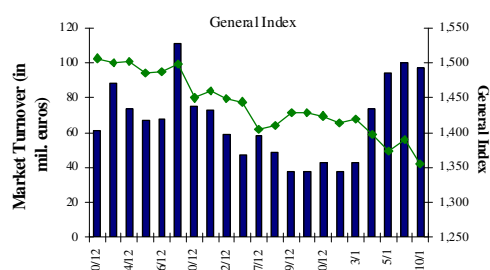
**Coca Cola Hellas/**The Company will release full year 2010 results on Wednesday February 9th, 2011 at 8:30 am Athens Time. Coca-Cola Hellenic's management will host a conference call on Wednesday February 9th, 2011 at 4:00 pm Athens Time

**Mytilineos/**The Group has been selected to participate in the GLOBAL X ALUMINUM ETF, as it controls ALUMINIUM S.A., one of Europe's largest vertically integrated aluminium plants. This particular Exchange-Traded Fund (ETF), which will be traded in the New York Stock Exchange, is an open-end fund designed to track the performance of shares with significant activity in the global aluminum industry.

## ECO

Greece's central budget deficit contracted more than expected in 2010 as spending cuts made up for a shortfall in revenue growth, according to preliminary data released by the Finance Ministry. The gap, which doesn't include spending by state-owned institutions and companies, shrank 36.5 percent to 19.6 billion euros (\$25.3 billion) from 30.8 billion euros in 2009. The contraction beat a goal to cut the deficit by 33.2 percent. Spending fell 9 percent to 65.3 billion euros from 71.8 billion euros in 2009, exceeding a planned reduction of 7.5 percent. State budget revenue increased 7 percent, boosted by a tax-arrears settlement plan, while net ordinary revenue grew 5.5 percent, compared with a targeted increase of 6 percent.

Greek exports jumped in November last year, with the value of export-deliveries rising 39.8 pct to 1.625 billion euros from 1.163 billion euros in November 2009, according to the Hellenic Statistical Authority.





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