



Thursday, 13 January 2011

BETA SECURITIES SA

Member of the Athens Stock Exchange

Daily Market Report

	Price	Chg: %	30 days %	YTD %
GR				
Athens General	1,438	5.0%	-4.5%	-34.5%
FTSE /ASE 20	674	5.9%	-6.4%	-40.1%
FTSE /ASE Mid 40	1,453	2.7%	-6.3%	-44.4%
US				
Dow Jones	11,755	0.7%	2.4%	12.7%
Nasdaq	2,737	0.8%	4.2%	20.6%
S&P 500	1,286	0.9%	3.6%	15.3%
Europe				
Eurostoxx 50E	2,879	3.0%	0.6%	-2.9%
FTSE-100	6,051	0.6%	2.7%	11.8%
DAX-30	7,069	1.8%	0.6%	18.7%
CAC-40	3,945	2.2%	1.1%	0.2%
Asia				
NIKKEI-225	10,513	-0.3%	1.9%	-0.3%
HANG SENG	24,126	1.5%	3.0%	10.3%

Market Statistics

Market Cap (in bil. €)	55.76
Market Turnover (in mil. €)	130.8
Advances	141
Declines	36
Unchanged	48
Total Movers	225

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
March 2011	663.39	-1.55%	31,026	18,166
June 2011	664.7
Short Selling (SS)	Short Selling	% in total	Buy to close	% in total
Alpha Bank	165,724	4.25	31,050	0.80
NBG	204,090	4.22	9,000	0.19
Bank of Cyprus	35,207	1.27
Bank of Piraeus	76,069	2.10	80,000	2.21

Calendar of Events

Rights trading & exercise period starts

Bank of Piraeus	17-Jan
Marfin Bank	24-Jan

Rights stop trading

Bank of Piraeus	25-Jan
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End of Subscription period

Bank of Piraeus	31-Jan
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Full Year 2010 Results

Coca Cola Hellas	09-Feb	before mkt
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Market Comment

Athens General Index bounced upwards yesterday. The GI rose to 1,438.03 up by 5.02% with a 130.8m euros turnover. Most up stocks: Bank of Cyprus 2.66euros (+14.66%), Hellenic Postbank 2.89euros (+9.47%), Viohalko 3.78euros (+8.93%), NBG 6.30euros (+7.88%), Bank of Piraeus 1.71euros (+7.55%), Eurobank 3.62euros (+7.42%), ATE Bank 0.73euros (+7.35%), Alpha Bank 3.62euros (+7.10%), MIG 0.66euros (+6.45%), Mytilineos 4.58euros (+6.26%). The yield spread between the 10-year Greek and German benchmark bonds shrank spectacularly to 831 basis points in the Greek electronic secondary bond market on Wednesday, after hitting a low of 821 bps earlier in the day. The Greek bond yielded 11.32 pct and the German Bund 3.01 pct.

Corporate

FF Group/ Management expects sales of 1 billion euros and earnings of 100m euros for the FY 2011. The Group also plans to open 35 stores in China in 2011.

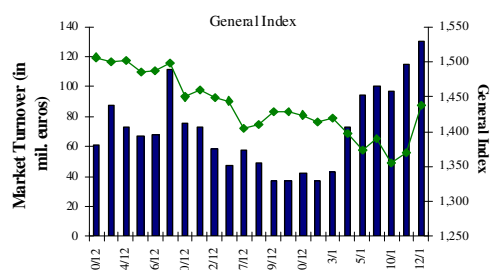
HTO/ Possible downgrade from Moody's by one notch from Baa2, due to the unfavorable economic conditions of Greece.

PPC/Greece proposes to the European Commission to exchange lignite-powered capacity produced by Public Power with a producer in another EU country amounting to 900 MW, in 2012 in order to avoid sale of 40% of its lignite units. Opening of domestic electricity market must be settled by March 2011 according to the Memorandum.

Eurobank, NBG/ The Banks were selected as main market makers for the international markets for the European Financial Stability Facility (EFSF).

EU

The European Central Bank spent between 1 billion euros (\$1.3 billion) and 1.5 billion euros in government bonds in the last two days, according to estimates. The purchases were mostly of Portuguese government bonds.





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