



Wednesday, 16 February 2011

BETA SECURITIES SA

Member of the Athens Stock Exchange

# Daily Market Report

	Price	Chg: %	30 days %	YTD %*
<b>GR</b>				
Athens General	1,621	-1.3%	12.1%	-26.2%
FTSE /ASE 20	755	-1.8%	11.1%	-32.9%
FTSE /ASE Mid 40	1,693	0.3%	15.3%	-35.3%
<b>US</b>				
Dow Jones	12,227	-0.3%	3.7%	17.2%
Nasdaq	2,804	-0.5%	1.8%	23.6%
S&P 500	1,328	-0.3%	2.7%	19.1%
<b>Europe</b>				
Eurostoxx 50E	3,030	0.4%	3.8%	2.2%
FTSE-100	6,037	-0.4%	0.6%	11.5%
DAX-30	7,400	0.0%	4.6%	24.2%
CAC-40	4,110	0.3%	3.2%	4.4%
<b>Asia</b>				
NIKKEI-225	10,606	0.6%	1.0%	0.6%
HANG SENG	23,909	1.8%	-1.5%	9.3%
year end 2009*				

## Market Statistics

Market Cap (in bil. €)	64.14
Market Turnover (in mil. €)	101.3
Advances	68
Declines	108
Unchanged	47
Total Movers	223

Futures Delivery	Settlement	Prem/Dis c	Open Interest	Traded Volume
FTSE /ASE 20				
March 2011	747.09	-1.07%	32,091	10,485
June 2011	744.19	...	1	...
Short Selling (SS)	Short Selling Trade Volume	% in total volume	Buy to close trade volume	% in total volume
Alpha	496,683	23.66	170,649	8.13
Eurobank	401,483	26.10	8,400	0.55
Marfin	870,799	13.22	...	...
NBG	233,908	7.52	33,000	1.06

## Calendar of Events

## Full Year 2010 Results

Emporiki Bank	11-Feb	after close
Frigogalss	22-Feb	before mkt
EFG	24-Feb	
Jumbo 1H2011	24-Feb	
Hellenic Telecom	25-Feb	
Fourlis	1-Mar	after mkt
Mytilineos	22-Mar	
Metka	22-Mar	
NBG	23-Mar	
MPB exercise period ends	11-Feb	
Implementation of MSCI changes	28-Feb	after mkt
New Shares Listing MPB	23-Feb	

## Market Comment

The GI ended down by 1.35% on Tuesday to reach 1620.59 with €101.32m turnover. Most up stocks: Jumbo 5.49euros (+1.86%). Most down stocks: PPC 12.00euros (-4.00%), Motor Oil 8.90euros (-3.47%), MIG 0.85euros (-3.41%), Bank of Cyprus 3.16euros (-3.36%), Hellenic Postbank 3.25euros (-3.27%). The yield spread between the 10-year Greek and German benchmark bonds widened further to 839 basis points in the Greek electronic secondary bond market on Tuesday, with the Greek bond yielding 11.68 pct and the German Bund 3.29 pct.

## Corporate

**Geniki Bank/ Societe Generale's** Greek unit, posted a wider net loss of 411 million euros in 2010, compared with 109.5 million euros the year earlier.

## ECO

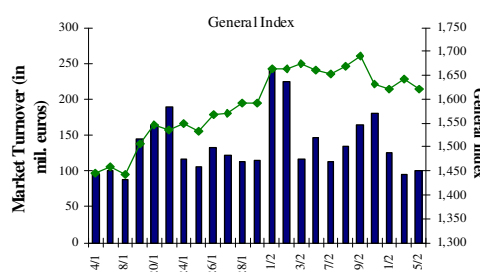
The Greek economy is forecast to further shrink by at least 3 percent in 2011, the Bank of Greece said Tuesday in its annual monetary policy report. Greece must continue fiscal consolidation policies and accelerate deep structural reforms, focusing on measures to boost competitiveness.

## Macro

The Hellenic Statistical Authority announced on Tuesday that the Gross Domestic Product for the 4th quarter of 2010 decreased by 6.6% in comparison with the 4th quarter of 2009 and by 1.4% in comparison with the 3rd quarter of 2010. In its report, the statistics agency noted that the significant decrease recorded in final consumption expenditure has contributed to the decline of GDP, while the improvement in the external trade balance has partially offset the negative effect.

## T-bills

Greece on Tuesday successfully auctioned a three-month Treasury bills issue raising at least 390 million euros from the market at a reduced interest. Bids submitted totalled 1.5 billion euros, more than five times the asked sum. The average interest of the issue fell to 3.85 pct from 4.1 pct in the previous auction of three-month Treasury bills held in January.





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