



Friday, 18 February 2011

BETA SECURITIES SA

Member of the Athens Stock Exchange

# Daily Market Report

	Price	Chg: %	30 days %	YTD %*
<b>GR</b>				
Athens General	1,663	2.7%	14.0%	-24.3%
FTSE /ASE 20	775	2.9%	13.9%	-31.1%
FTSE /ASE Mid 40	1,733	2.2%	16.1%	-33.7%
<b>US</b>				
Dow Jones	12,318	0.2%	4.5%	18.1%
Nasdaq	2,832	0.2%	2.8%	24.8%
S&P 500	1,340	0.3%	3.6%	20.2%
<b>Europe</b>				
Eurostoxx 50E	3,065	0.1%	4.9%	3.3%
FTSE-100	6,087	0.0%	1.4%	12.5%
DAX-30	7,406	-0.1%	4.7%	24.3%
CAC-40	4,152	0.0%	4.2%	5.5%
<b>Asia</b>				
NIKKEI-225	10,606	0.6%	1.0%	0.6%
HANG SENG	23,909	1.8%	-1.5%	9.3%
year end 2009*				

## Market Statistics

Market Cap (in bil. €)	65.80
Market Turnover (in mil. €)	130.5
Advances	130
Declines	43
Unchanged	52
Total Movers	225

Futures Delivery	Settlement	Prem/Dis c	Open Interest	Traded Volume
FTSE /ASE 20				
March 2011	774.63	-0.11 %	32,529	9,380
June 2011	765.05	...	13	12
Short Selling (SS)	Short Selling Trade Volume	% in total volume	Buy to close trade volume	% in total volume
EFG	313,601	15.30	27,895	1.36
Alpha Bank	159,358	7.90	47,724	2.23
NBG	8,657	0.27	87,919	2.85

## Calendar of Events

### Full Year 2010 Results

Frigogalss	22-Feb	before mkt
EFG	24-Feb	
Jumbo 1H2011	24-Feb	
Hellenic Petrol	24-Feb	
Hellenic Telecom	25-Feb	
MPB	28-Feb	
BoC	28-Feb	before mkt
Fourlis	1-Mar	after mkt
Mytilineos	22-Mar	
Metka	22-Mar	
NBG	23-Mar	
Implementation of MSCI changes	28-Feb	after mkt
New Shares Listing MPB	23-Feb	

## Market Comment

Greek banks pushed ASE higher yesterday in an enhanced turnover. The General Index ended up 2.7% at 1,663. Turnover stood at 130.5m euros. Most up stocks ATE 0.85 euros (+10.39%), MIG 0.94euros (+6.82%), EFG 4.50euros (+6.13%). Most down stocks Hellenic Stock Exchanges 6.50 euros (-2.40%). The yield spread between the 10-year Greek and German benchmark bonds fell to 843 basis points from 868 bps the previous day. The Greek bond yielded 11.60 pct.

## Corporate

Fourlis/ Announces the agreement for the purchase of the retail stores network (20 stores) of Intersport in Turkey. In the new company, Fourlis participation stake will be 75%. The group targets to expand its network in Turkey to over 50 stores in the next 5 to 8 years. Fourlis operates a network of 55 Intersport. The total number of stores, including Turkey will be increased to 75. The initial investment for the Group will be 10 million euros approximately.

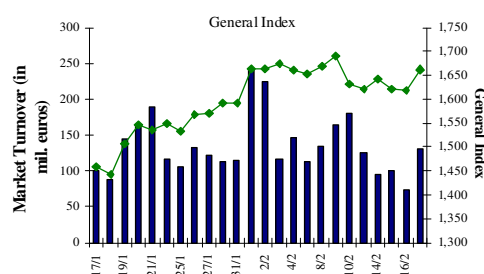
## Gov

Greece's FIN MIN presented new measures to clamp down on tax evasion, including raising the jail sentences for those convicted of felony crimes related to tax evasion.

## Macro

Greece January CPI out today

Greek residential property prices fell an average 4% in 2010 compared with a 3.7% drop a year earlier, according to BoG





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