



Monday, 21 February 2011

BETA SECURITIES SA

Member of the Athens Stock Exchange

# Daily Market Report

	Price	Chg: %	30 days %	YTD %*
<b>GR</b>				
Athens General	1,715	3.2%	18.9%	-21.9%
FTSE /ASE 20	809	4.4%	20.4%	-28.1%
FTSE /ASE Mid 40	1,792	3.4%	21.8%	-31.4%
<b>US</b>				
Dow Jones	12,391	0.6%	4.7%	18.8%
Nasdaq	2,834	0.1%	2.5%	24.9%
S&P 500	1,343	0.2%	3.7%	20.4%
<b>Europe</b>				
Eurostoxx 50E	3,068	0.1%	4.2%	3.4%
FTSE-100	6,083	-0.1%	0.4%	12.4%
DAX-30	7,427	0.3%	4.0%	24.7%
CAC-40	4,157	0.1%	3.6%	5.6%
<b>Asia</b>				
NIKKEI-225	10,606	0.6%	0.8%	0.6%
HANG SENG	23,909	1.8%	-1.0%	9.3%
year end 2009*				

## Market Statistics

Market Cap (in bil. €)	68.06
Market Turnover (in mil. €)	192.3
Advances	134
Declines	47
Unchanged	53
Total Movers	234

Futures Delivery	Settlement	Prem/Dis c	Open Interest	Traded Volume
FTSE /ASE 20				
March 2011	808.33	-0.11 %	31,421	9,137
June 2011	798.33	...	15	3
Short Selling (SS)	Short Selling Trade Volume	% in total volume	Buy to close trade volume	% in total volume
EFG	113,483	3.38	...	...
Marfin	292,156	1.97	...	...
NBG	120,824	5.02	...	...
Bank of Cyprus	20,000	0.44	150,000	3.29

## Calendar of Events

### Full Year 2010 Results

Frigogalss	22-Feb	before mkt
EFG	24-Feb	
Jumbo 1H2011	24-Feb	
Hellenic Petrol	24-Feb	
Hellenic Telecom	25-Feb	
MPB	28-Feb	
BoC	28-Feb	before mkt
Fourlis	1-Mar	after mkt
Hellenic Exchanges	9-Mar	
Mytilineos	22-Mar	
Metka	22-Mar	
NBG	23-Mar	

### Other events

Implementation of MSCI changes	28-Feb	after mkt
New Shares Listing MPB	23-Feb	

### Ex Dividend

Mytilineos /Metka	12-May
Hellenic Exchanges	25-May

## Market Comment

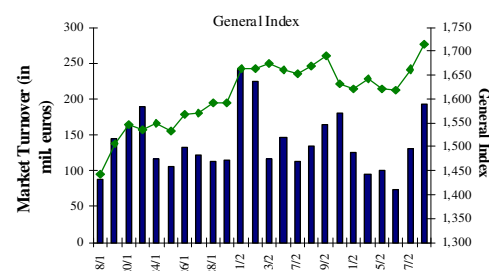
ASE ended higher on Friday in an enhanced turnover. The General Index ended up by 3.16% at 1,715.13. Turnover stood at 192.29m euros. Most up stocks: Hellenic Postbank 4.12euros (+19.77%), Eurobank 5.26euros (+16.89%), Bank of Piraeus 1.87euros (+15.43%), Viohalco 4.90euros (+10.86%), ATE Bank 0.94euros (+10.59%), Marfin 1.20euros (+9.09%), Bank of Cyprus 3.57euros (+8.84%), MIG 1.02euros (+8.51%). Most down stocks: Opap 16.00euros (-1.84%), Coca Colla 3E 20.70euros (-1.05%). Market focus on banking developments. 10YR Bond Yields 11.72%, 10YR bond spread against German bunds at 8.47 ppts.

## Corporate

**Alpha Bank, NBG/Alpha** rejected an unsolicited 2.8 billion-euro (\$3.8 billion) takeover bid from National Bank of Greece SA, saying the offer was inadequate. National Bank will brief investors on the proposal today in a conference call scheduled for 11 a.m. in Athens.

## EU

The European Central Bank will achieve inflation of less than 2 percent, though close to 2 percent, over the next 10 years, ECB President Jean-Claude Trichet said.





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