

Daily Market Report



Tuesday, 05 April 2011

BETA SECURITIES SA
Member of the Athens Stock Exchange

	Price	Chg: %	30 days %	YTD %*
GR				
Athens General	1,492	-2.2%	-5.9%	5.6%
FTSE /ASE 20	683	-2.6%	-6.9%	2.9%
FTSE /ASE Mid 40	1,505	-2.7%	-8.3%	0.4%
US				
Dow Jones	12,400	0.2%	2.8%	7.1%
Nasdaq	2,789	0.0%	1.5%	5.1%
S&P 500	1,333	0.0%	1.9%	6.0%
Europe				
FTSE-100	6,017	0.1%	1.7%	2.0%
DAX-30	7,175	-0.1%	-0.1%	3.8%
CAC-40	4,043	-0.3%	0.2%	6.3%
Eurostoxx 50	2,621	-0.1%	-2.1%	1.3%
Eurostoxx 50E	2,956	-0.2%	-0.1%	5.8%
Asia				
NIKKEI-225	9,719	0.1%	-7.4%	-5.0%
HANG SENG	24,151	1.5%	4.8%	4.8%

Market Statistics

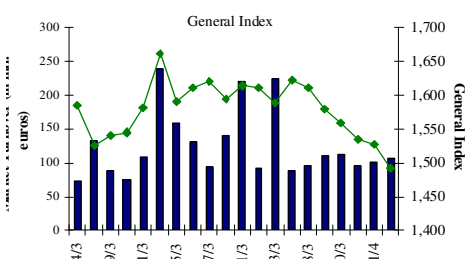
Market Cap (in bil. €)	58.87
Market Turnover (in mil. €)	107.2
Advances	30
Declines	146
Unchanged	29
Total Movers	205

Futures Delivery	Settlement	Prem/Dis	Open Interest	Traded Volume
	t	c		
FTSE /ASE 20				
June 2011	672.96	-1.41%	26,016	7,000
September 2011

Short Selling (SS)	Short Selling Trade Volume	% in total volume	Buy to close trade volume	% in total volume
NBG	552,819	14.62	12,985	0.34
HTO	310,589	15.97

Ex Dividend

Mytilineos /Metka	12-May	
Opap	16-May	
Hellenic Exchanges	25-May	
Motor Oil	30-May	
Coca Cola	10-Jun	capital return 0.50
Hellenic Telecom	28-Jun	
Fourlis	20-Jun	
Titan	24-Jun	
Hellenic Petrol	4-Jul	
HTO	28-Jun	



Market Comment

Athens General Index ended below 1,500 reaching 1,492.44 with 107.15m euros trading volume, amidst concerns regarding future fiscal policy and implementation of additional measures. Most up stocks: Coca Cola 3E 19.25euros (+1.32%). Most down stocks: Ellaktor 2.95euros (-7.81%), Hellenic Postbank 3.13euros (-6.57%). The yield spread between the 10-year Greek and German benchmark bonds shrank to 922 basis points in the Greek electronic secondary bond market, from 936 bps on Friday, with the Greek bond yielding 12.59 pct and the German Bund 3.37 pct.

ECO

Greece will return to bond markets by the start of 2012 and doesn't plan to restructure debt as the costs would outweigh the benefits, according to Finance Minister George Papaconstantinou. IMF Managing Director Dominique Strauss-Kahn also said the IMF supports Greece's rejection of a debt restructuring.

Ministries of Finance and Development have approved a draft law prepared by the Ministry of Defense that simplifies the licensing process of trade and investment in border areas, especially for citizens of countries that don't belong to European Union.

Corporate News

HTO / Company is selling EU500M (\$712M) of bonds in its first offering since 2008.

Intralot / Receives license in Peru for iGEM operation [integrated solution for large scale gaming networks developed from Intralot]. Intralot operates in Peru since 2002.

Opap / Announced that Intralot and GTECH Corp will proceed to next phase of tender for contract to install and manage systems to operate betting games.

Metka / Company will begin construction of a 724-megawatt power station in Syria by the third quarter of this year. Metka is partnering with Ansaldo Energia SpA, a unit of Finmeccanica SpA of Italy, to build the station in Deir Ezzor in eastern Syria. The companies expect to complete the facility by 2014 and will cost some 670 million euro. Metka and Ansaldo are also adding 700 megawatts of generating capacity to another power plant, south of Damascus. Metka has stakes of about 75 percent in each project, with Ansaldo Energia owning the remainder.

Other

Second round of stress tests with Core Tier 1 ratio at 5% (vs a threshold of 6% in previous tests). Hybrids and preferred shares to be excluded?



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